



BANK OF CANADA  
BANQUE DU CANADA

# Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2010

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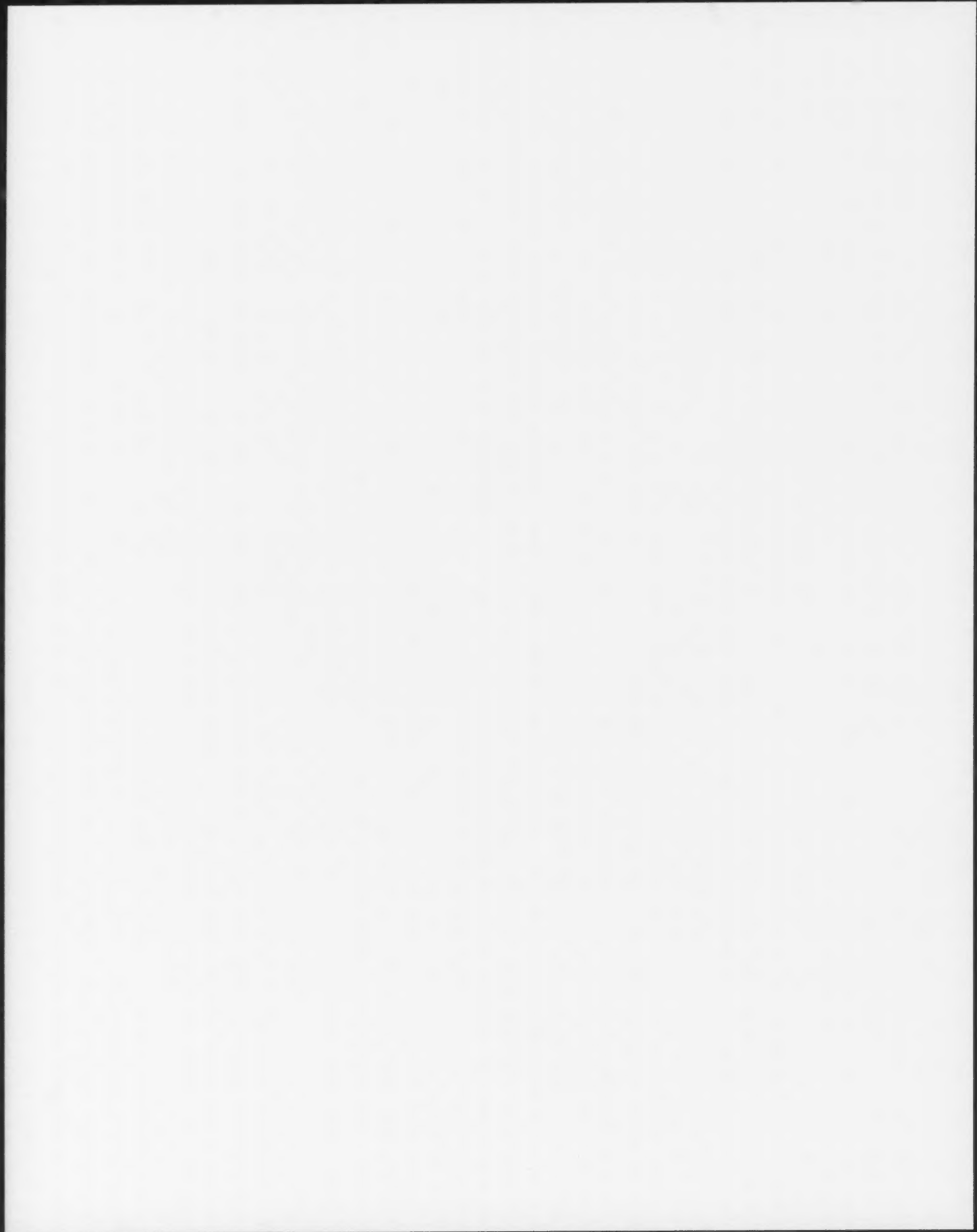
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## Part 1 - General Tables

**Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

### **Marketable Securities**

#### **Domestic**

Treasury Bills	\$172,700,000,000	
Marketable Bonds	393,485,919,000	
Real Return Bonds - Inflation Adjustment	6,762,497,250	
		<hr/>
		\$572,948,416,250

#### **Foreign Currency**

Canada Bills	2,191,328,580	
Canada Notes	0	
Euro Medium Term Notes	0	
Bonds	5,700,076,470	
		<hr/>
		7,891,405,050

### **Non-marketable Securities**

#### **Retail**

Canada Savings Bonds	6,310,683,486	
Canada Premium Bonds	4,653,224,728	
Unprocessed Retail Transactions	(296,111,510)	
		<hr/>
		10,667,796,704

#### **Bonds issued to Canada Pension Plan**

Investment Fund		<hr/>
		26,881,000

#### **Total Outstanding including Real Return Bonds -**

Inflation Adjusted		<hr/>
		\$591,534,499,004

**Table 2 - Government of Canada Cdn.\$/U.S.\$ Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2011	Mar. 01	4.6400	78,670,000	Fixed	50,000,000
	Mar. 01	5.0090	78,375,000	Fixed	50,000,000
	Mar. 01	5.4000	115,072,500	Fixed	75,000,000
	Mar. 01	5.4300	114,750,000	Fixed	75,000,000
	Mar. 01	5.5860	116,632,500	Fixed	75,000,000
	Jun. 01	4.44453	99,750,000	Fixed	75,000,000
	Jun. 01	4.4527	99,375,000	Fixed	75,000,000
	Jun. 01	4.4659	68,450,000	3 month LIBOR	50,000,000
	Jun. 01	4.5279	68,940,000	Fixed	50,000,000
	Jun. 01	4.6112	101,400,000	Fixed	75,000,000
	Jun. 01	4.6430	78,670,000	Fixed	50,000,000
	Jun. 01	4.6600	79,010,000	Fixed	50,000,000
	Jun. 01	4.6980	78,950,000	Fixed	50,000,000
	Jun. 01	4.8045	79,440,000	Fixed	50,000,000
	Jun. 01	4.9430	77,875,000	Fixed	50,000,000
	Jun. 01	5.0339	77,815,000	Fixed	50,000,000
	Jun. 01	5.0670	78,775,000	Fixed	50,000,000
	Jun. 01	5.4000	114,990,000	Fixed	75,000,000
2012	Apr. 06	3 month CDOR	250,000,000	3 month LIBOR	202,020,202
	Apr. 08	3 month CDOR	248,320,000	3 month LIBOR	200,000,000
	Apr. 13	3 month CDOR	247,400,000	3 month LIBOR	200,000,000
	May. 05	3 month CDOR	299,880,000	3 month LIBOR	252,000,000
	Jun. 01	3.9148	93,675,000	Fixed	75,000,000
	Jun. 01	3.9154	57,410,000	3 month LIBOR	50,000,000
	Jun. 01	3.93343	93,375,000	Fixed	75,000,000
	Jun. 01	3.94551	92,287,500	Fixed	75,000,000
	Jun. 01	3.95915	61,200,000	Fixed	50,000,000
	Jun. 01	3.9840	93,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.0190	90,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.0499	118,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.0569	117,380,000	3 month LIBOR	100,000,000
	Jun. 01	4.1065	58,875,000	3 month LIBOR	50,000,000
	Jun. 01	4.3370	133,900,000	3 month LIBOR	100,000,000
	Jun. 01	4.3697	96,525,000	Fixed	75,000,000
	Jun. 01	4.59355	99,600,000	Fixed	75,000,000
	Jun. 01	4.6314	68,625,000	Fixed	50,000,000
	Jun. 01	4.6402	102,787,500	3 month LIBOR	75,000,000
	Jun. 01	4.6770	68,300,000	Fixed	50,000,000
	Jun. 01	4.8198	100,897,500	3 month LIBOR	75,000,000
	Jun. 01	4.9090	78,445,000	Fixed	50,000,000
	Jun. 01	4.9872	79,500,000	Fixed	50,000,000
	Jun. 01	5.0863	78,745,000	Fixed	50,000,000
	Jun. 01	5.1110	78,540,000	Fixed	50,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2012	Jun. 01	5.4980	76,650,000	Fixed	50,000,000
	Jun. 15	3 month CDOR	225,560,000	3 month LIBOR	200,000,000
	Jun. 18	3 month CDOR	209,605,000	3 month LIBOR	185,000,000
	Jun. 18	2.1500	16,200,000	3 month LIBOR	15,000,000
2013	Jun. 01	3.7493	120,600,000	3 month LIBOR	100,000,000
	Jun. 01	4.0677	117,500,000	3 month LIBOR	100,000,000
	Jun. 01	4.07245	123,100,000	3 month LIBOR	100,000,000
	Jun. 01	4.0995	118,200,000	3 month LIBOR	100,000,000
	Jun. 01	4.11355	91,687,500	Fixed	75,000,000
	Jun. 01	4.11843	90,975,000	Fixed	75,000,000
	Jun. 01	4.14637	122,700,000	Fixed	100,000,000
	Jun. 01	4.1494	62,000,000	3 month LIBOR	50,000,000
	Jun. 01	4.30247	89,250,000	3 month LIBOR	75,000,000
	Jun. 01	4.5100	33,437,500	3 month LIBOR	25,000,000
	Jun. 01	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 01	4.5480	98,662,500	Fixed	75,000,000
	Jun. 01	4.5938	103,050,000	Fixed	75,000,000
	Jun. 01	4.6810	102,150,000	Fixed	75,000,000
	Jun. 01	4.7850	104,250,000	3 month LIBOR	75,000,000
2014	Mar. 15	4.1145	62,750,000	Fixed	50,000,000
	Mar. 15	4.11452	92,625,000	Fixed	75,000,000
	Mar. 15	4.1870	91,950,000	Fixed	75,000,000
	Mar. 15	4.1969	123,750,000	Fixed	100,000,000
	Mar. 15	4.2973	59,850,000	Fixed	50,000,000
	Mar. 15	4.3137	91,117,500	Fixed	75,000,000
	Mar. 15	4.3400	91,762,500	Fixed	75,000,000
	Mar. 15	4.6365	103,170,000	Fixed	75,000,000
	Mar. 15	4.6615	100,650,000	Fixed	75,000,000
	Mar. 15	4.7329	101,962,500	Fixed	75,000,000
	Mar. 15	4.8547	69,425,000	3 month LIBOR	50,000,000
	Mar. 15	4.8973	69,925,000	3 month LIBOR	50,000,000
	Jun. 01	3.7516	119,120,000	3 month LIBOR	100,000,000
	Jun. 01	3.7662	118,950,000	3 month LIBOR	100,000,000
	Jun. 01	3.7964	119,500,000	3 month LIBOR	100,000,000
	Jun. 01	3.8246	119,850,000	3 month LIBOR	100,000,000
	Jun. 01	4.0288	117,750,000	3 month LIBOR	100,000,000
	Jun. 01	4.1189	85,350,000	3 month LIBOR	75,000,000
	Jun. 01	4.1435	86,437,500	3 month LIBOR	75,000,000
	Jun. 01	4.2989	92,250,000	3 month LIBOR	75,000,000
	Jun. 01	4.55863	65,200,000	Fixed	50,000,000
	Jun. 01	4.5768	65,725,000	Fixed	50,000,000
	Jun. 01	4.6020	96,862,500	Fixed	75,000,000
	Jun. 01	4.6262	97,500,000	Fixed	75,000,000
	Jun. 01	4.6421	94,410,000	3 month LIBOR	75,000,000
	Jun. 01	4.6437	97,627,500	Fixed	75,000,000
	Jun. 01	4.6591	94,725,000	3 month LIBOR	75,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2014	Jun. 01	4.70554	98,730,000	Fixed	75,000,000
	Jun. 01	4.7375	99,300,000	Fixed	75,000,000
	Jun. 01	4.7540	65,200,000	3 month LIBOR	50,000,000
	Jun. 01	4.7943	99,150,000	3 month LIBOR	75,000,000
	Jun. 01	4.9805	136,240,000	Fixed	100,000,000
2015	Jun. 01	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 01	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 01	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 01	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 01	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 01	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 01	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 01	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 01	3.9598	121,200,000	3 month LIBOR	100,000,000
	Jun. 01	4.0205	117,870,000	3 month LIBOR	100,000,000
	Jun. 01	4.0487	95,175,000	3 month LIBOR	75,000,000
	Jun. 01	4.0525	126,950,000	3 month LIBOR	100,000,000
	Jun. 01	4.1225	93,525,000	3 month LIBOR	75,000,000
	Jun. 01	4.1273	85,950,000	3 month LIBOR	75,000,000
	Jun. 01	4.1384	85,650,000	3 month LIBOR	75,000,000
	Jun. 01	4.1598	93,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.17423	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.1810	92,625,000	Fixed	75,000,000
	Jun. 01	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 01	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.2103	57,875,000	3 month LIBOR	50,000,000
	Jun. 01	4.3380	62,100,000	Fixed	50,000,000
	Jun. 01	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 01	4.37127	90,150,000	Fixed	75,000,000
	Jun. 01	4.3860	90,300,000	Fixed	75,000,000
	Jun. 01	4.3960	120,550,000	Fixed	100,000,000
	Jun. 01	4.4310	90,487,500	Fixed	75,000,000
	Jul. 20	3.5542	76,987,500	3 month LIBOR	75,000,000
	Oct. 20	3.3805	104,900,000	3 month LIBOR	100,000,000
2016	Feb. 20	3.2529	80,175,000	Fixed	75,000,000
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000
	Apr. 20	3.4533	75,150,000	Fixed	75,000,000
	May. 20	3.4307	74,512,500	Fixed	75,000,000
	Jun. 01	4.0098	117,000,000	Fixed	100,000,000
	Jun. 01	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 01	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.1248	113,250,000	3 month LIBOR	100,000,000
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2016	Nov. 20	4.1631	56,380,000	Fixed	
	Nov. 20	4.18581	113,000,000	Fixed	50,000,000
	Nov. 20	4.2380	52,750,000	Fixed	100,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	50,000,000
2017	Jan. 20	3.6938	76,237,500	Fixed	100,000,000
	Feb. 20	4.4067	80,925,000	Fixed	75,000,000
	Feb. 20	4.6263	52,150,000	Fixed	75,000,000
	Feb. 20	4.6564	104,860,000	Fixed	50,000,000
	Mar. 20	4.4898	79,350,000	Fixed	100,000,000
	Mar. 20	4.6458	53,675,000	Fixed	75,000,000
	Apr. 20	4.2287	55,150,000	Fixed	50,000,000
	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May. 20	4.1826	55,400,000	Fixed	50,000,000
	May. 20	4.21876	110,800,000	Fixed	50,000,000
	May. 20	4.5388	104,630,000	Fixed	100,000,000
	May. 20	4.5433	104,300,000	Fixed	100,000,000
	May. 20	4.5773	104,200,000	Fixed	100,000,000
	May. 20	4.5823	103,700,000	3 month LIBOR	100,000,000
	May. 20	4.5926	104,300,000	Fixed	100,000,000
	May. 20	4.6273	52,195,000	Fixed	100,000,000
	May. 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 01	3.9835	117,800,000	Fixed	50,000,000
	Jun. 01	4.0122	116,890,000	Fixed	100,000,000
	Jun. 01	4.0207	117,530,000	Fixed	100,000,000
	Jun. 01	4.0262	117,600,000	Fixed	100,000,000
	Jun. 01	4.0313	117,170,000	Fixed	100,000,000
	Jun. 01	4.1118	116,140,000	Fixed	100,000,000
	Jun. 01	4.1274	115,650,000	Fixed	100,000,000
	Jun. 01	4.1763	114,750,000	Fixed	100,000,000
	Jun. 01	4.2051	115,190,000	Fixed	100,000,000
	Jun. 01	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	100,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	50,000,000
	Sep. 20	4.3226	99,920,000	3 month LIBOR	75,000,000
	Sep. 20	4.4428	49,330,000	3 month LIBOR	100,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	50,000,000
	Oct. 20	4.2830	49,000,000	3 month LIBOR	76,336,000
2018	Jan. 20	3.5834	75,517,500	Fixed	50,000,000
	Jan. 20	3.8380	50,225,000	Fixed	75,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000
	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	50,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
				Fixed	75,000,000



## Section 1.1 – General Tables

	Maturity Date	Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2018	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000
	Apr. 20	3.6371	76,350,000	Fixed	75,000,000
	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May. 20	3.5552	79,725,000	Fixed	75,000,000
	May. 20	3.5874	106,300,000	Fixed	100,000,000
	May. 20	3.6656	100,400,000	Fixed	100,000,000
	May. 20	3.6742	75,465,000	Fixed	75,000,000
	May. 20	3.8752	101,000,000	Fixed	100,000,000
	Jun. 20	3.4819	106,100,000	Fixed	100,000,000
	Jun. 20	3.6492	75,450,000	Fixed	75,000,000
	Jun. 20	3.6669	50,600,000	Fixed	50,000,000
	Jun. 20	3.6706	75,975,000	Fixed	75,000,000
	Jun. 20	3.6743	51,000,000	Fixed	50,000,000
	Jun. 20	3.6870	50,650,000	Fixed	50,000,000
	Jun. 20	3.7363	50,085,000	Fixed	50,000,000
	Jul. 20	3.4673	53,500,000	Fixed	50,000,000
	Jul. 20	3.6476	104,850,000	Fixed	100,000,000
	Aug. 20	3.4930	106,900,000	Fixed	100,000,000
	Aug. 20	3.6614	103,500,000	Fixed	100,000,000
	Oct. 20	3.6682	125,000,000	Fixed	100,000,000
	Nov. 20	3.1375	85,950,000	Fixed	75,000,000
	Nov. 20	3.2852	110,000,000	Fixed	100,000,000
	Nov. 20	3.3194	109,850,000	Fixed	100,000,000
	Nov. 20	3.3360	55,975,000	Fixed	50,000,000
	Nov. 20	3.3456	84,037,500	Fixed	75,000,000
	Nov. 20	3.3783	55,500,000	Fixed	50,000,000
	Nov. 20	3.3920	55,500,000	Fixed	50,000,000
	Nov. 20	3.4346	136,275,000	Fixed	125,000,000
2019	Feb. 20	3.3200	106,850,000	Fixed	100,000,000
	Feb. 20	3.3201	106,780,000	Fixed	100,000,000
	Apr. 20	3 month CDOR	175,500,000	Fixed	150,000,000
	May. 20	3.3076	116,560,000	Fixed	100,000,000
	May. 20	3.3258	58,000,000	Fixed	50,000,000
	May. 20	3.3313	116,000,000	Fixed	100,000,000
	May. 20	3.3435	116,400,000	Fixed	100,000,000
	May. 20	3.3600	57,000,000	Fixed	50,000,000
	Aug. 20	3.3510	108,650,000	Fixed	100,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2019	Aug. 20	3.3547	54,400,000	Fixed	50,000,000
	Aug. 20	3.3835	163,875,000	Fixed	150,000,000
	Aug. 20	3.4300	104,700,000	Fixed	100,000,000
	Aug. 20	3.4388	107,900,000	Fixed	100,000,000
	Aug. 20	3.4476	52,550,000	Fixed	50,000,000
	Oct. 20	3.5067	54,964,000	3 month LIBOR	52,000,000
	Nov. 20	3.3985	52,415,000	3 month LIBOR	50,000,000
	Nov. 20	3.4095	110,400,000	Fixed	100,000,000
	Nov. 20	3.4625	110,000,000	Fixed	100,000,000
	Nov. 23	3.4101	53,445,000	3 month LIBOR	50,000,000
	Nov. 25	3.4055	66,316,800	3 month LIBOR	62,800,000
2020	Nov. 27	3.2949	52,750,000	3 month LIBOR	50,000,000
	Jan. 20	3.2663	106,000,000	3 month LIBOR	100,000,000
	Jan. 20	3.3197	52,750,000	3 month LIBOR	50,000,000
	Jan. 20	3.3747	52,600,000	3 month LIBOR	50,000,000
	Jan. 20	3.4990	15,427,500	3 month LIBOR	15,000,000
	Jan. 20	3.5145	18,562,536	3 month LIBOR	17,995,672
	Feb. 20	3.3900	53,130,000	3 month LIBOR	50,000,000
	Feb. 20	3.4030	53,500,000	Fixed	50,000,000
	Feb. 20	3.4258	86,395,588	3 month LIBOR	81,528,346
	Mar. 20	3.3910	53,500,000	Fixed	50,000,000
	Mar. 20	3.4221	106,570,000	Fixed	100,000,000
	Mar. 20	3.4370	157,050,000	Fixed	150,000,000
	Mar. 20	3.4761	103,300,000	Fixed	100,000,000
	Mar. 20	3.4944	105,750,000	Fixed	100,000,000
	Mar. 20	3.5531	205,600,000	Fixed	200,000,000
	Mar. 20	3.5577	103,050,000	Fixed	100,000,000
	Apr. 20	3.4551	105,450,000	Fixed	100,000,000
	Apr. 20	3.4810	157,350,000	Fixed	150,000,000
	Apr. 20	3.4945	104,580,000	Fixed	100,000,000
	Apr. 20	3.5241	104,250,000	Fixed	100,000,000
	Apr. 20	3.5363	157,305,000	Fixed	150,000,000
	May. 20	3.6560	50,895,000	Fixed	50,000,000
	May. 20	3.7121	100,500,000	Fixed	100,000,000
	Jun. 20	3.2828	79,792,500	Fixed	75,000,000
	Jun. 20	3.2970	53,090,000	Fixed	50,000,000
	Jun. 20	3.3006	53,425,000	Fixed	50,000,000
	Jun. 20	3.4058	51,700,000	Fixed	50,000,000
	Jun. 20	3.4655	51,825,000	Fixed	50,000,000
	Jun. 20	3.5847	51,000,000	Fixed	50,000,000
	Jun. 22	3.2882	52,550,000	Fixed	50,000,000
	Jun. 22	3.3000	105,600,000	Fixed	100,000,000
	Jun. 22	3.3118	52,525,000	Fixed	50,000,000
	Jun. 22	3.3315	104,000,000	Fixed	100,000,000
	Jun. 22	3.3647	104,150,000	Fixed	100,000,000
	Jun. 22	3.3800	51,900,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (U.S.\$)
2020	Jul. 20	3.2942	51,060,000	Fixed	50,000,000
	Jul. 20	3.3248	51,250,000	Fixed	50,000,000
	Jul. 20	3.3700	76,252,500	3 month LIBOR	75,000,000
	Aug. 20	3.0731	103,950,000	3 month LIBOR	100,000,000
	Aug. 20	3.0789	98,393,300	3 month LIBOR	94,700,000
	Aug. 20	3.0890	51,200,000	Fixed	50,000,000
	Aug. 20	3.1462	52,740,000	Fixed	50,000,000
	Aug. 20	3.1601	52,750,000	Fixed	50,000,000
	Aug. 20	3.1857	52,000,000	Fixed	50,000,000
	Aug. 20	3.2031	104,000,000	Fixed	100,000,000
	Aug. 20	3.2298	51,600,000	Fixed	50,000,000
	Aug. 20	3.2321	103,100,000	Fixed	100,000,000
	Aug. 20	3.2555	103,620,000	Fixed	100,000,000
	Sep. 20	2.8800	18,358,980	3 month LIBOR	17,560,000
	Oct. 20	2.9630	62,502,178	3 month LIBOR	60,593,483
	Oct. 20	2.9735	51,180,000	Fixed	50,000,000
	Oct. 20	3.0142	51,425,000	Fixed	50,000,000
	Dec. 20	3.3038	50,550,000	Fixed	50,000,000
	Dec. 20	3.3429	50,375,000	Fixed	50,000,000
			<b>\$26,288,062,131</b>		<b>U.S.\$22,807,533,703</b>



Table 3 - Government of Canada Cdn.\$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2011	Jun. 01	3.8182	70,260,000	Fixed	50,000,000
	Jun. 01	4.1127	119,869,000	Fixed	85,000,000
	Jun. 01	4.1504	82,800,000	Fixed	60,000,000
	Jun. 01	4.2463	91,942,000	Fixed	65,000,000
	Jun. 01	4.2857	119,306,000	Fixed	85,000,000
	Jun. 01	5.1020	105,164,970	Fixed	75,000,000
	Jun. 01	5.3696	69,535,700	Fixed	50,000,000
	Jun. 01	5.4906	69,340,800	Fixed	50,000,000
	Sep. 01	3.9918	78,375,000	Fixed	55,000,000
	Sep. 01	4.0302	120,581,000	Fixed	85,000,000
	Sep. 01	4.0342	119,816,000	Fixed	85,000,000
	Sep. 01	4.0507	113,960,000	Fixed	80,000,000
	Sep. 01	4.0713	113,760,000	Fixed	80,000,000
	Nov. 20	2.0534	158,750,000	Fixed	100,000,000
2012	Apr. 20	1.5056	79,650,000	Fixed	50,000,000
	Apr. 20	1.5548	80,875,000	Fixed	50,000,000
	Jun. 01	3.6245	121,057,115	Fixed	85,000,000
	Jun. 01	3.8644	119,952,000	Fixed	85,000,000
	Jun. 01	3.9810	70,875,000	Fixed	50,000,000
	Jun. 01	3.9985	115,931,500	Fixed	85,000,000
	Jun. 01	4.0036	120,360,000	Fixed	85,000,000
	Jun. 01	4.0565	119,175,000	Fixed	85,000,000
	Jun. 01	4.0831	114,032,000	Fixed	80,000,000
	Jun. 01	4.3040	119,348,500	Fixed	85,000,000
	Jun. 01	4.3406	119,433,000	Fixed	85,000,000
	Jun. 01	5.6030	70,615,000	Fixed	50,000,000
	Jun. 01	5.6740	70,101,870	Fixed	50,000,000
	Nov. 20	3.3730	55,811,000	Fixed	35,000,000
2013	Jan. 20	1.7048	119,377,500	Fixed	75,000,000
	Apr. 19	1.8100	79,500,000	Fixed	50,000,000
	Apr. 19	1.8364	119,475,000	Fixed	75,000,000
	Jun. 01	3.5659	126,066,000	Fixed	85,000,000
	Jun. 01	3.8594	119,793,050	Fixed	85,000,000
	Jun. 01	3.9227	71,300,000	Fixed	50,000,000
	Jun. 01	4.0496	120,997,500	Fixed	85,000,000
	Jun. 01	4.0658	118,725,000	Fixed	85,000,000
	Jun. 01	4.0672	81,954,000	Fixed	60,000,000
	Jun. 01	4.0688	118,549,500	Fixed	85,000,000
	Jun. 01	4.4148	119,408,000	Fixed	85,000,000
	Jun. 01	4.4189	118,983,000	Fixed	85,000,000
	Jul. 19	1.6075	97,680,000	Fixed	60,000,000
	Jul. 20	3.0540	151,280,000	Fixed	100,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2013	Jul. 20	3.1086	151,850,000	Fixed	100,000,000
2014	Jun. 01	3.7230	124,025,500	Fixed	85,000,000
	Jun. 01	3.8509	121,953,104	Fixed	85,000,000
	Jun. 01	3.8703	120,402,500	Fixed	85,000,000
	Jun. 01	3.9784	121,779,500	Fixed	85,000,000
	Jun. 01	4.0179	116,000,000	Fixed	85,000,000
	Jun. 01	4.0821	137,460,000	Fixed	100,000,000
	Jun. 01	4.1316	118,991,500	Fixed	85,000,000
	Jun. 01	4.1690	118,986,000	Fixed	85,000,000
	Jun. 01	4.2910	121,735,000	Fixed	85,000,000
	Jun. 01	4.2957	92,675,000	Fixed	65,000,000
	Jun. 01	4.3521	118,337,000	Fixed	85,000,000
	Jun. 01	4.4222	120,292,000	Fixed	85,000,000
	Aug. 20	3.5970	118,125,000	Fixed	75,000,000
	Aug. 20	3.6314	78,466,500	Fixed	50,000,000
	Aug. 20	3.6691	79,225,000	Fixed	50,000,000
	Sep. 20	3.5040	39,925,000	Fixed	25,000,000
2015	Apr. 20	3.5550	79,600,000	Fixed	50,000,000
	Apr. 20	3.5826	80,250,000	Fixed	50,000,000
	Apr. 20	3.6047	79,150,000	Fixed	50,000,000
	Jun. 01	3.8280	123,586,000	Fixed	85,000,000
	Jun. 01	3.8531	120,718,928	Fixed	85,000,000
	Jun. 01	3.9775	117,968,032	Fixed	85,000,000
	Jun. 01	4.1189	117,096,000	Fixed	85,000,000
	Jun. 01	4.1417	118,872,500	Fixed	85,000,000
	Jun. 01	4.1655	118,490,000	Fixed	85,000,000
	Jun. 01	4.3961	117,988,500	Fixed	85,000,000
	Jul. 20	2.1399	82,500,000	Fixed	50,000,000
	Jul. 20	3.1600	151,680,000	Fixed	100,000,000
	Aug. 20	3.6915	118,462,500	Fixed	75,000,000
2016	Mar. 20	3.3181	78,250,000	Fixed	50,000,000
	Mar. 20	3.3594	156,000,000	Fixed	100,000,000
	Mar. 20	3.5859	80,525,000	Fixed	50,000,000
	Apr. 20	3.6536	79,620,000	Fixed	50,000,000
	Jun. 01	4.0825	71,290,000	Fixed	50,000,000
	Jun. 01	4.1738	119,918,000	Fixed	85,000,000
	Jun. 01	4.1782	120,437,775	Fixed	85,000,000
	Jun. 01	4.2060	111,240,000	Fixed	80,000,000
	Jun. 01	4.3352	119,340,000	Fixed	85,000,000
	Jun. 01	4.3766	120,504,500	Fixed	85,000,000
	Jun. 01	4.4068	119,918,000	Fixed	85,000,000
	Jun. 01	4.4230	121,728,500	Fixed	85,000,000
	Jun. 01	4.4507	122,757,000	Fixed	85,000,000
	Jun. 01	4.4510	120,666,000	Fixed	85,000,000
	Jun. 01	4.5537	119,569,500	Fixed	85,000,000
	Jun. 01	4.5918	141,600,000	Fixed	100,000,000

## Section 1.1 – General Tables

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2016	Jun. 01	4.5964	70,675,000	Fixed	50,000,000
	Jun. 01	4.5978	119,544,000	Fixed	85,000,000
	Jun. 01	4.6322	70,267,500	Fixed	50,000,000
	Jul. 20	2.3151	83,125,000	Fixed	50,000,000
	Jul. 20	2.3695	122,625,000	Fixed	75,000,000
	Jul. 20	3.4935	77,670,000	Fixed	50,000,000
	Jul. 20	3.5090	117,300,000	Fixed	75,000,000
	Jul. 20	3.6143	119,070,000	Fixed	75,000,000
	Sep. 20	3.5225	120,937,500	Fixed	75,000,000
	Oct. 20	3.4407	79,012,800	Fixed	50,000,000
2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 01	4.0051	154,450,000	Fixed	100,000,000
	Jun. 01	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
	May 20	3 month CDOR	156,500,000	Fixed	100,000,000
	May 20	3 month CDOR	233,040,000	Fixed	150,000,000
	Jul. 20	3 month CDOR	231,720,000	Fixed	150,000,000
	Jul. 20	3 month CDOR	155,000,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	154,030,000	Fixed	100,000,000
	Jul. 20	3.3135	77,950,000	Fixed	50,000,000
	Jul. 20	3.6220	155,100,000	Fixed	100,000,000
2019	Jan. 20	2.8313	159,290,000	Fixed	100,000,000
	Jan. 20	2.9800	157,000,000	Fixed	100,000,000
	Jan. 20	2.9822	156,200,000	Fixed	100,000,000
	Jan. 20	3.0603	39,485,000	Fixed	25,000,000
	Jan. 20	3.1400	78,075,000	Fixed	50,000,000
	Apr. 20	3 month CDOR	158,800,000	Fixed	100,000,000
	Jul. 20	3.4256	77,325,000	Fixed	50,000,000
	Jul. 20	3.4649	154,000,000	Fixed	100,000,000

**Section 1.1 – General Tables**

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Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Euro)
2019	Jul. 20	3.5051	155,100,000	Fixed	100,000,000
	Jul. 20	3.5825	115,612,500	Fixed	75,000,000
	Jul. 20	3.5825	153,750,000	Fixed	100,000,000
	Jul. 20	3.5885	154,000,000	Fixed	100,000,000
2020	Jul. 20	3.1415	66,750,000	Fixed	50,000,000
			<b>\$15,248,657,144</b>		<b>€10,350,000,000</b>

**Table 4 - Government of Canada Cdn.\$/Yen Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount (Cdn. \$)	Basis	Notional Amount (Yen)
2012	Mar. 20	1.3216	62,111,800	Fixed	5,000,000,000
2013	Mar. 20	1.5875	62,874,556	Fixed	5,000,000,000
	Mar. 20	1.5900	60,782,884	Fixed	5,000,000,000
2014	Mar. 20	1.8070	60,774,648	Fixed	5,000,000,000
			<b>\$246,543,888</b>		<b>¥20,000,000,000</b>

## Section 2.1 - Treasury Bills

### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.



**Section 2.1 – Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date 2011</b>	<b>Issue Date 2010</b>	<b>Average Price at Tender</b>	<b>Average Yield at Tender (%)</b>	<b>Outstanding Amount (\$)</b>
January 6	July 8	99.598	.809	3,000,000,000
January 6	July 22	99.609	.852	2,800,000,000
January 6	September 30	99.761	.893	7,700,000,000
January 6	December 15	99.944	.930	2,200,000,000
January 6	December 22	99.961	.951	3,000,000,000
January 7	December 23	99.959	.993	1,200,000,000
January 20	January 21	99.357	.649	2,600,000,000
January 20	February 4	99.484	.541	2,800,000,000
January 20	October 14	99.761	.894	8,600,000,000
February 3	August 5	99.536	.934	2,800,000,000
February 3	August 19	99.571	.937	2,800,000,000
February 3	October 28	99.755	.915	9,200,000,000
February 17	February 18	99.377	.629	2,600,000,000
February 17	March 4	99.385	.645	2,700,000,000
February 17	November 10	99.745	.941	8,900,000,000
March 3	September 2	99.554	.898	2,800,000,000
March 3	September 16	99.505	1.081	2,900,000,000
March 3	November 15	99.737	.982	7,700,000,000
March 17	March 18	99.241	.767	2,800,000,000
March 17	April 1	99.101	.946	3,000,000,000
March 17	December 9	99.730	1.009	7,100,000,000
March 31	September 30	99.458	1.0093	2,900,000,000
March 31	October 14	99.537	1.011	3,200,000,000
March 31	December 23	99.733	.998	7,400,000,000
April 14	April 15	98.908	1.107	3,200,000,000
April 14	April 29	98.777	1.291	2,800,000,000
April 28	October 28	99.495	1.017	3,400,000,000
April 28	November 10	99.512	1.060	3,300,000,000
May 12	May 13	98.768	1.251	2,600,000,000
May 12	May 27	99.029	1.023	2,700,000,000
May 26	November 25	99.456	1.097	2,900,000,000
May 26	December 9	99.486	1.122	2,700,000,000
June 9	June 10	98.863	1.153	2,600,000,000
June 9	June 23	98.813	1.249	2,700,000,000
June 23	December 23	99.434	1.142	2,800,000,000
July 7	July 8	98.937	1.077	3,000,000,000
July 7	July 22	98.879	1.076	2,800,000,000
August 4	August 5	98.862	1.154	2,800,000,000
August 4	August 19	98.957	1.099	2,800,000,000
September 1	September 2	98.979	1.034	2,800,000,000
September 1	September 16	98.780	1.288	2,900,000,000
September 29	September 30	98.710	1.310	2,900,000,000
September 29	October 14	98.861	1.202	3,200,000,000
October 27	October 28	98.818	1.199	3,400,000,000
October 27	November 10	98.797	1.266	3,300,000,000
November 24	November 25	98.701	1.320	2,900,000,000
November 24	December 9	98.754	1.316	2,700,000,000
December 22	December 23	98.651	1.371	2,800,000,000
				<b>172,700,000,000</b>

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.



**Section 2.2 – Obligations négociables**  
**Présentées par émission, ISIN et encours**

Émission	ISIN	Échéance	Taux d'intérêt nominal	Encours (\$)	Page
A23	CA135087-TH77	15 mars 2014	10½	709 898 000	30
A34	CA135087-TU88	1 <sup>er</sup> juin 2015	11½	456 505 000	32
A39	CA135087-TZ75	15 mars 2021	10½	567 361 000	36
A43	CA135087-UE28	1 <sup>er</sup> juin 2021	9½	286 188 000	37
A49	CA135087-UM44	1 <sup>er</sup> juin 2022	9½	206 022 000	41
A55	CA135087-UT96	1 <sup>er</sup> juin 2023	8	3 757 121 000	42
A76	CA135087-VH40	1 <sup>er</sup> juin 2025	9	3 075 345 000	43
H87	CA135087-RY29	1 <sup>er</sup> mars 2011	9	463 681 000	20
H98	CA135087-SH86	1 <sup>er</sup> juin 2011	8½	606 151 000	21
L25	CA135087-UL60	1 <sup>er</sup> décembre 2021	4½	5 175 000 000	39
VS05	CA135087-VS05	1 <sup>er</sup> décembre 2026	4½	5 250 000 000	45
VW17	CA135087-VW17	1 <sup>er</sup> juin 2027	8	6 441 435 000	46
WL43	CA135087-WL43	1 <sup>er</sup> juin 2029	5½	12 804 867 000	47
WV25	CA135087-WV25	1 <sup>er</sup> décembre 2031	4	5 800 000 000	48
XB51	CA135087-XB51	1 <sup>er</sup> juin 2011	6	9 191 740 000	21
XG49	CA135087-XG49	1 <sup>er</sup> juin 2033	5½	13 410 295 000	50
XH22	CA135087-XH22	1 <sup>er</sup> juin 2012	5½	10 278 743 000	25
XM17	CA135087-XM17	1 <sup>er</sup> juin 2013	5½	8 996 594 000	28
XQ21	CA135087-XQ21	1 <sup>er</sup> décembre 2036	3	5 850 000 000	51
XS86	CA135087-XS86	1 <sup>er</sup> juin 2014	5	9 701 225 000	31
XW98	CA135087-XW98	1 <sup>er</sup> juin 2037	5	13 999 089 000	52
XX71	CA135087-XX71	1 <sup>er</sup> juin 2015	4½	10 143 325 000	33
YB43	CA135087-YB43	1 <sup>er</sup> juin 2016	4	10 157 400 000	34
YC26	CA135087-YC26	1 <sup>er</sup> septembre 2011	3½	6 276 931 000	23
YF56	CA135087-YF56	1 <sup>er</sup> juin 2017	4	10 342 526 000	35
YG30	CA135087-YG30	1 <sup>er</sup> juin 2012	3½	6 693 948 000	26
YK42	CA135087-YK42	1 <sup>er</sup> décembre 2041	2	6 550 000 000	54
YL25	CA135087-YL25	1 <sup>er</sup> juin 2018	4½	10 622 764 000	35
YN80	CA135087-YN80	1 <sup>er</sup> juin 2013	3½	14 501 625 000	29
YQ12	CA135087-YQ12	1 <sup>er</sup> juin 2041	4	15 500 000 000	53
YR94	CA135087-YR94	1 <sup>er</sup> juin 2019	3½	17 650 000 000	36
YS77	CA135087-YS77	1 <sup>er</sup> juin 2014	3	13 844 524 000	31
YT50	CA135087-YT50	1 <sup>er</sup> juin 2011	1½	5 233 425 000	22
YU24	CA135087-YU24	1 <sup>er</sup> décembre 2014	2	15 000 000 000	32
YW89	CA135087-YW89	1 <sup>er</sup> septembre 2011	1	7 059 832 000	24
YX62	CA135087-YX62	1 <sup>er</sup> septembre 2012	2	17 500 000 000	27
YY46	CA135087-YY46	1 <sup>er</sup> décembre 2011	1½	8 810 405 000	24
YZ11	CA135087-YZ11	1 <sup>er</sup> juin 2020	3½	13 100 000 000	36
ZB34	CA135087-ZB34	1 <sup>er</sup> mars 2012	1½	8 778 508 000	25
ZC17	CA135087-ZC17	1 <sup>er</sup> juin 2015	2½	9 000 000 000	33
ZD99	CA135087-ZD99	1 <sup>er</sup> mars 2013	1½	12 600 000 000	27
ZE72	CA135087-ZE72	1 <sup>er</sup> juin 2012	1½	7 640 638 000	26
ZF48	CA135087-ZF48	1 <sup>er</sup> décembre 2015	3	11 341 729 000	34
ZG21	CA135087-ZG21	1 <sup>er</sup> décembre 2013	2½	9 200 000 000	29
ZH04	CA135087-ZH04	1 <sup>er</sup> décembre 2044	1½	1 800 000 000	55
ZJ69	CA135087-ZJ69	1 <sup>er</sup> juin 2021	3½	6 000 000 000	39
ZK33	CA135087-ZK33	1 <sup>er</sup> décembre 2012	1½	14 411 079 000	27
ZL16	CA135087-ZL16	1 <sup>er</sup> juin 2016	2	3 500 000 000	35
ZN71	CA135087-ZN71	1 <sup>er</sup> mars 2014	2	3 200 000 000	29
				393 485 919 000	

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

Maturity		Coupon %	Certificate Type	Series	Page
2011	March 1	9	Bearer and Registered	H87	20
	June 1	8½	Bearer and Registered	H98	21
	June 1	6	Book-entry*	XB51	21
	June 1	1¼	Book-entry	YT50	22
	September 1	3¼	Book-entry*	YC26	23
	September 1	1	Book-entry	YW89	24
	December 1	1¼	Book-entry	YY46	24
2012	March 1	1½	Book-entry	ZB34	25
	June 1	5¼	Book-entry*	XH22	25
	June 1	3¼	Book-entry*	YG30	26
	June 1	1½	Book-entry	ZE72	26
	September 1	2	Book-entry	YX62	27
	December 1	1½	Book-entry	ZK33	27
2013	March 1	1¼	Book-entry	ZD99	27
	June 1	5¼	Book-entry*	XM17	28
	June 1	3½	Book-entry	YN80	28
	September 1	2½	Book-entry	ZG21	29
2014	March 1	2	Book-entry	ZN71	29
	March 15	10¼	Bearer and Registered	A23	30
	June 1	5	Book-entry*	XS86	31
	June 1	3	Book-entry	YS77	31
	December 1	2	Book-entry	YU24	32
2015	June 1	11¼	Bearer and Registered	A34	32
	June 1	4½	Book-entry*	XX71	33
	June 1	2½	Book-entry	ZC17	33
	December 1	3	Book-entry	ZF48	33
2016	June 1	4	Book-entry*	YB43	34
	June 1	2	Book-entry	ZL16	34
2017	June 1	4	Book-entry*	YF56	34
2018	June 1	4¼	Book-entry*	YL25	35
2019	June 1	3¼	Book-entry	YR94	35
2020	June 1	3½	Book-entry	YZ11	35
2021	March 15	10½	Bearer and Registered	A39	36
	June 1	9¼	Bearer and Registered	A43	37
	June 1	3¼	Book-entry	ZJ69	38
	December 1	4¼	Book-entry*	L25	38
2022	June 1	9¼	Bearer and Registered	A49	40
2023	June 1	8	Bearer and Registered	A55	41
2025	June 1	9	Registered	A76	42

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

Maturity		Coupon %	Certificate Type	Series	Page
2026	December 1	4¼	Book-entry*	VS05	43
2027	June 1	8	Book-entry*	VW17	45
2029	June 1	5¾	Book-entry*	WL43	46
2031	December 1	4	Book-entry*	WV25	47
2033	June 1	5¾	Book-entry*	XG49	48
2036	December 1	3	Book-entry*	XQ21	49
2037	June 1	5	Book-entry*	XW98	50
2041	June 1	4	Book-entry	YQ12	51
	December 1	2	Book-entry*	YK42	51
2044	December 1	1½	Book-entry	ZH04	53

\* Initially issued in Global form.

9% Bonds due March 1, 2011

H87

CA135087-RY29

Interest Payable: March 1 and September 1

**Issue Information:**

July 3, 1986 - \$325,000,000 issued, priced at 97.875 (9.22%)  
September 2, 1986 - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
October 23, 1986 - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
December 15, 1986 - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
May 1, 1987 - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
March 15, 1988 - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation Information:**

August 5, 1999 - \$165,686,000 cancelled  
February 3, 2000 - \$17,000,000 cancelled  
August 4, 2000 - \$433,040,000 cancelled  
February 7, 2001 - \$103,000,000 cancelled  
May 8, 2001 - \$32,065,000 cancelled  
July 31, 2001 - \$134,000,000 cancelled  
November 2, 2001 - \$27,000,000 cancelled  
March 4, 2002 - \$158,000,000 cancelled  
April 26, 2002 - \$56,000,000 cancelled  
July 12, 2002 - \$57,736,000 cancelled  
August 8, 2002 - \$22,856,000 cancelled  
October 7, 2002 - \$10,000,000 cancelled  
December 23, 2002 - \$9,870,000 cancelled  
February 10, 2003 - \$39,000,000 cancelled  
April 1, 2003 - \$25,329,000 cancelled  
June 13, 2003 - \$30,000,000 cancelled  
June 30, 2003 - \$14,000,000 cancelled  
October 17, 2003 - \$6,268,000 cancelled  
February 10, 2004 - \$2,000,000 cancelled  
September 30, 2004 - \$8,209,000 cancelled  
April 29, 2005 - \$30,600,000 cancelled  
January 31, 2006 - \$4,100,000 cancelled  
August 1, 2006 - \$6,000,000 cancelled  
November 14, 2007 - \$45,433,000 cancelled  
January 14, 2008 - \$22,213,000 cancelled  
March 11, 2008 - \$32,665,000 cancelled  
May 13, 2008 - \$5,500,000 cancelled  
August 25, 2008 - \$10,065,000 cancelled  
November 24, 2008 - \$2,684,000 cancelled  
December 22, 2008 - \$1,000,000 cancelled

Outstanding: \$463,681,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**8½% Bonds due June 1, 2011**

**H98**

**CA135087-SH86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 19, 1987 - \$375,000,000 issued, priced at 99.625 (8.53%)

March 15, 1987 - \$375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

**Cancellation Information:**

August 5, 1999 - \$53,230,000 cancelled

February 9, 2000 - \$17,630,000 cancelled

August 4, 2000 - \$9,750,000 cancelled

November 7, 2003 - \$3,431,000 cancelled

December 23, 2003 - \$20,000,000 cancelled

March 31, 2004 - \$3,608,000 cancelled

March 2, 2005 - \$20,000,000 cancelled

June 3, 2005 - \$6,200,000 cancelled

November 7, 2006 - \$8,000,000 cancelled

March 11, 2008 - \$2,000,000 cancelled

**Outstanding:** \$606,151,000

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**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 2000 - \$2,600,000,000 issued, auction average 6.128% (98.987)

August 1, 2000 - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000

October 30, 2000 - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000

January 29, 2001 - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000

May 7, 2001 - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000

July 30, 2001 - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

**Cancellation Information:**

November 7, 2003 - \$25,000,000 cancelled

December 23, 2003 - \$450,000,000 cancelled

February 10, 2004 - \$50,000,000 cancelled

March 31, 2004 - \$25,000,000 cancelled

July 2, 2004 - \$349,585,000 cancelled

September 30, 2004 - \$550,000,000 cancelled

December 2, 2004 - \$189,000,000 cancelled

December 31, 2004 - \$150,000,000 cancelled

March 2, 2005 - \$159,300,000 cancelled

March 17, 2005 - \$412,831,000 cancelled

June 3, 2005 - \$203,400,000 cancelled

July 29, 2005 - \$179,548,000 cancelled

August 30, 2005 - \$165,456,000 cancelled

January 31, 2006 - \$25,000,000 cancelled

February 28, 2006 - \$15,000,000 cancelled

March 24, 2006 - \$25,000,000 cancelled



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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June 9, 2006 - \$210,000,000 cancelled  
June 16, 2006 - \$12,000,000 cancelled  
June 27, 2006 - \$290,872,000 cancelled  
August 1, 2006 - \$218,040,000 cancelled  
September 5, 2006 - \$25,000,000 cancelled  
November 7, 2006 - \$25,000,000 cancelled  
December 12, 2006 - \$341,608,000 cancelled  
December 19, 2006 - \$163,088,000 cancelled  
February 20, 2007 - \$107,000,000 cancelled  
May 8, 2007 - \$151,000,000 cancelled  
May 28, 2007 - \$136,000,000 cancelled  
September 24, 2007 - \$18,000,000 cancelled  
November 14, 2007 - \$100,000,000 cancelled  
January 14, 2008 - \$134,226,000 cancelled  
May 13, 2008 - \$134,500,000 cancelled  
August 25, 2008 - \$71,566,000 cancelled  
September 22, 2008 - \$85,611,000 cancelled  
January 8, 2010 - \$34,100,000 cancelled  
January 22, 2010 - \$50,000,000 cancelled  
March 5, 2010 - \$25,000,000 cancelled  
June 11, 2010 - \$250,000,000 cancelled  
July 9, 2010 - \$75,000,000 cancelled  
October 1, 2010 - \$16,400,000 cancelled  
October 15, 2010 - \$14,000,000 cancelled  
October 29, 2010 - \$28,000,000 cancelled  
December 17, 2010 - \$18,000,000 cancelled  
December 24, 2010 - \$100,129,000 cancelled

**Outstanding:** \$9,191,740,000

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**1¼% Bonds due June 1, 2011**

**YT50**

**CA135087-YT50**

**Interest Payable:** June 1 and December 1

**Issue Information:**

January 27, 2009 - \$4,500,000,000 issued, auction average 1.382% (99.697)  
February 24, 2009 - \$4,000,000,000 issued, auction average 1.371% (99.731) plus accrued interest from January 27, 2009  
March 26, 2009 - \$2,500,000,000 issued, auction average 1.163% (100.187) plus accrued interest from January 27, 2009

**Cancellation Information:**

January 22, 2010 - \$184,000,000 cancelled  
February 5, 2010 - \$125,000,000 cancelled  
February 19, 2010 - \$150,000,000 cancelled  
March 5, 2010 - \$896,000,000 cancelled  
April 5, 2010 - \$705,000,000 cancelled  
April 16, 2010 - \$205,000,000 cancelled  
April 30, 2010 - \$500,000,000 cancelled  
May 14, 2010 - \$210,000,000 cancelled  
July 9, 2010 - \$20,000,000 cancelled  
September 17, 2010 - \$339,000,000 cancelled  
October 1, 2010 - \$543,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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October 8, 2010 - \$275,000,000 cancelled  
October 15, 2010 - \$931,000,000 cancelled  
October 29, 2010 - \$29,000,000 cancelled  
November 19, 2010 - \$265,336,000 cancelled  
December 17, 2010 - \$300,000,000 cancelled  
December 24, 2010 - \$89,239,000 cancelled

**Outstanding: \$5,233,425,000**

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**3¾% Bonds due September 1, 2011**

**YC26**

**CA135087-YC26**

**Interest Payable: March 1 and September 1**

**Issue Information:**

November 21, 2005 - \$1,900,000,000 issued, auction average 3.952% (98.970)  
January 23, 2006 - \$327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005  
February 20, 2006 - \$1,900,000,000 issued, auction average 4.159% (98.000) plus accrued interest from November 21, 2005  
May 23, 2006 - \$2,100,000,000 issued, auction average 4.323% (97.318) plus accrued interest from March 1, 2006  
June 27, 2006 - \$500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006  
July 31, 2006 - \$500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006  
August 21, 2006 - \$2,100,000,000 issued, auction average 4.181% (98.062) plus accrued interest from March 1, 2006

**Cancellation Information:**

May 13, 2008 - \$160,000,000 cancelled  
August 25, 2008 - \$150,000,000 cancelled  
September 22, 2008 - \$50,000,000 cancelled  
November 24, 2008 - \$71,000,000 cancelled  
December 22, 2008 - \$130,000,000 cancelled  
August 6, 2010 - \$309,000,000 cancelled  
August 13, 2010 - \$1145,000,000 cancelled  
August 20, 2010 - \$402,000,000 cancelled  
September 3, 2010 - \$100,000,000 cancelled  
September 17, 2010 - \$457,000,000 cancelled  
September 24, 2010 - \$175,000,000 cancelled  
October 8, 2010 - \$181,000,000 cancelled  
October 15, 2010 - \$45,000,000 cancelled  
October 29, 2010 - \$351,300,000 cancelled  
November 19, 2010 - \$10,000,000 cancelled  
December 3, 2010 - \$7,631,000 cancelled  
December 17, 2010 - \$67,000,000 cancelled  
December 24, 2010 - \$243,000,000 cancelled

**Outstanding: \$6,276,931,000**

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due September 1, 2011**

**YW89**

**CA135087-YW89**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 8, 2009 - \$3,500,000,000 issued, auction average 1.193% (99.561)

June 19, 2009 - \$3,500,000,000 issued, auction average 1.520% (98.879) plus accrued interest from May 8, 2009

July 30, 2009 - \$3,000,000,000 issued, auction average 1.487% (99.002) plus accrued interest from May 8, 2009

**Cancellation Information:**

July 9, 2010 - \$105,000,000 cancelled

July 23, 2010 - \$400,000,000 cancelled

August 6, 2010 - \$300,000,000 cancelled

August 13, 2010 - \$205,000,000 cancelled

August 20, 2010 - \$598,000,000 cancelled

September 3, 2010 - \$60,000,000 cancelled

September 17, 2010 - \$200,000,000 cancelled

September 24, 2010 - \$210,000,000 cancelled

October 8, 2010 - \$31,000,000 cancelled

October 15, 2010 - \$10,000,000 cancelled

October 22, 2010 - \$40,405,000 cancelled

October 29, 2010 - \$274,700,000 cancelled

November 12, 2010 - \$25,000,000 cancelled

November 19, 2010 - \$25,000,000 cancelled

December 10, 2010 - \$27,000,000 cancelled

December 24, 2010 - \$429,063,000 cancelled

**Outstanding:** \$7,059,832,000

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**1¼% Bonds due December 1, 2011**

**YY46**

**CA135087-YY46**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 21, 2009 - \$3,000,000,000 issued, auction average 1.497% (99.449)

September 18, 2009 - \$3,000,000,000 issued, auction average 1.498% (99.465) plus accrued interest from August 21, 2009

October 9, 2009 - \$3,500,000,000 issued, auction average 1.422% (99.638) plus accrued interest from August 21, 2009

**Cancellation Information:**

September 24, 2010 - \$118,000,000 cancelled

October 22, 2010 - \$446,595,000 cancelled

October 29, 2010 - \$25,000,000 cancelled

November 19, 2010 - \$25,000,000 cancelled

December 10, 2010 - \$75,000,000 cancelled

**Outstanding:** \$8,810,405,000



**Section 2.2 – Marketable Bonds  
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**1½% Bonds due March 1, 2012**

**ZB34** **CA135087-ZB34**

**Interest Payable:** March 1 and September 1

**Issue Information:**  
November 16, 2009 - \$3,000,000,000 issued, auction average 1.608% (99.759)  
December 21, 2009 - \$3,000,000,000 issued, auction average 1.473% (100.058) plus accrued interest from November 16, 2009  
January 29, 2010 - \$3,000,000,000 issued, auction average 1.301% (100.408) plus accrued interest from November 16, 2009

**Cancellation Information:**  
December 10, 2010 - \$163,950,000 cancelled  
December 24, 2010 - \$57,542,000 cancelled

**Outstanding:** \$8,778,508,000

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**5¼% Bonds due June 1, 2012**

**XH22** **CA135087-XH22**

**Interest Payable:** June 1 and December 1

**Issue Information:**  
October 29, 2001 - \$2,500,000,000 issued, auction average 5.324% (99.412)  
February 11, 2002 - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001  
April 22, 2002 - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001  
June 25, 2002 - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002  
August 6, 2002 - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002  
September 30, 2002 - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002  
October 15, 2002 - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

**Cancellation Information:**  
March 17, 2005 - \$184,958,000 cancelled  
June 3, 2005 - \$155,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
August 30, 2005 - \$165,000,000 cancelled  
June 9, 2006 - \$225,000,000 cancelled  
June 12, 2006 - \$390,000,000 cancelled  
June 27, 2006 - \$15,462,000 cancelled  
August 22, 2006 - \$25,000,000 cancelled  
September 20, 2006 - \$21,000,000 cancelled  
December 10, 2010 - \$75,000,000 cancelled  
December 24, 2010 - \$3,110,000 cancelled

**Outstanding:** \$10,278,743,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3¼% Bonds due June 1, 2012**

**YG30**

**CA135087-YG30**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 6, 2006 - \$2,000,000,000 issued, auction average 3.910% (99.208)  
December 11, 2006 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006  
February 19, 2007 - \$300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006  
May 7, 2007 - \$2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1 2006  
August 20, 2007 - \$2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007  
November 13, 2007 - \$224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

**Cancellation Information:**

August 25, 2008 - \$25,000,000 cancelled  
November 1, 2010 - \$2,300,000 cancelled  
December 10, 2010 - \$50,000,000 cancelled  
December 17, 2010 - \$50,000,000 cancelled  
December 24, 2010 - \$2,917,000 cancelled

**Outstanding:** \$6,693,948,000

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**1½% Bonds due June 1, 2012**

**ZE72**

**CA135087-ZE72**

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 12, 2010 - \$3,000,000,000 issued, auction average 1.725% (99.512)  
April 9, 2010 - \$3,000,000,000 issued, auction average 1.966% (99.026) plus accrued interest from March 12, 2010  
May 7, 2010 - \$3,000,000,000 issued, auction average 1.858% (99.277) plus accrued interest from March 12, 2010

**Cancellation Information:**

August 2, 2010 - \$939,362,000,000 cancelled  
November 1, 2010 - \$80,000,000 cancelled  
December 10, 2010 - \$200,000,000 cancelled  
December 17, 2010 - \$65,000,000 cancelled  
December 24, 2010 - \$75,000,000 cancelled

**Outstanding:** \$7,640,638,000

**2% Bonds due September 1, 2012**

**YX62**

**CA135087-YX62**

**Interest Payable:** March 1 and September 1

**Issue Information:**

June 1, 2009 - \$3,500,000,000 issued, auction average 2.004% (99.989)  
July 13, 2009 - \$3,500,000,000 issued, auction average 2.019% (99.943) plus accrued interest from June 1, 2009  
August 10, 2009 - \$3,500,000,000 issued, auction average 2.139% (99.590) plus accrued interest from June 1, 2009  
June 4, 2010 - \$3,000,000,000 issued, auction average 1.928% (100.156) plus accrued interest from March 1, 2010  
July 9, 2010 - \$3,000,000,000 issued, auction average 1.565% (100.914) plus accrued interest from March 1, 2010  
July 30, 2010 - \$1,000,000,000 issued, switch replacement priced at 100.789 plus accrued interest from March 1, 2010

**Outstanding:** \$17,500,000,000

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**1½% Bonds due December 1, 2012**

**ZK33**

**CA135087-ZK33**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 13, 2010 - \$3,000,000,000 issued, auction average 1.524% (99.947)  
September 7, 2010 - \$504,391,000 issued, switch replacement priced at 100.331 plus accrued interest from August 13, 2010  
September 17, 2010 - \$3,000,000,000 issued, auction average 1.556% (99.879) plus accrued interest from August 13, 2010  
October 15, 2010 - \$3,000,000,000 issued, auction average 1.419% (100.169) plus accrued interest from August 13, 2010  
October 29, 2010 - \$906,688,000 issued, switch replacement priced at 100.129 plus accrued interest from August 13, 2010  
November 15, 2010 - \$3,000,000,000 issued, auction average 1.556% (99.888) plus accrued interest from August 13, 2010  
November 26, 2010 - \$1,000,000,000 issued, switch replacement priced at 99.635 plus accrued interest from August 13, 2010

**Outstanding:** \$14,411,079,000

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**1½% Bonds due March 1, 2013**

**ZD99**

**CA135087-ZD99**

**Interest Payable:** March 1 and September 1

**Issue Information:**

December 14, 2009 - \$3,200,000,000 issued, auction average 1.937% (99.421)  
February 12, 2010 - \$3,200,000,000 issued, auction average 1.875% (99.632) plus accrued interest from December 14, 2009  
March 26, 2010 - \$3,200,000,000 issued, auction average 2.189% (98.759) plus accrued interest from March 1, 2010  
December 17, 2010 - \$3,000,000,000, auction average 1.787% (99.919) plus accrued interest from September 1, 2010

**Outstanding:** \$12,600,000,000

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**5¼% Bonds due June 1, 2013**

**XM17**

**CA135087-XM17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 4, 2002 - \$2,400,000,000 issued, auction average 5.316% (99.476)  
December 16, 2002 - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002  
February 10, 2003 - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002  
March 24, 2003 - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002  
May 12, 2003 - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002  
June 25, 2003 - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003  
August 11, 2003 - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003  
September 30, 2003 - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Cancellation Information:**

December 2, 2005 - \$70,000,000 cancelled  
January 31, 2006 - \$196,150,000 cancelled  
February 28, 2006 - \$747,000,000 cancelled  
March 24, 2006 - \$9,196,000 cancelled  
April 28, 2006 - \$540,000,000 cancelled  
June 9, 2006 - \$165,000,000 cancelled  
August 9, 2006 - \$219,060,000 cancelled  
August 22, 2006 - \$415,000,000 cancelled  
September 20, 2006 - \$385,000,000 cancelled  
October 17, 2006 - \$75,000,000 cancelled  
November 7, 2006 - \$57,000,000 cancelled  
August 8, 2007 - \$125,000,000 cancelled

**Outstanding:** \$8,996,594,000

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**3½% Bonds due June 1, 2013**

**YN80**

**CA135087-YN80**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 25, 2008 - \$2,000,000,000 issued, auction average 3.576 (99.642)  
March 10, 2008 - \$63,624,000 issued, switch replacement priced at 101.580 plus accrued interest from February 25, 2008  
May 12, 2008 - \$2,000,000,000 issued, auction average 3.294% (100.952) plus accrued interest from February 25, 2008  
August 5, 2008 - \$2,000,000,000 issued, switch replacement priced at 100.544 plus accrued interest from June 1, 2008  
October 28, 2008 - \$4,500,000,000 issued, auction average 2.767% (103.139) plus accrued interest from June 1, 2008  
November 17, 2008 - \$4,500,000,000 issued, auction average 2.703% (103.382) plus accrued interest from June 1, 2008

**Cancellation Information:**

November 1, 2010 - \$245,000,000 cancelled  
November 29, 2010 - \$316,999,000 cancelled

**Outstanding:** \$14,501,625,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2¼% Bonds due September 1, 2013**

**ZG21**

**CA135087-ZG21**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 17, 2010 - \$3,000,000,000 issued, auction average 2.604% (99.676)

June 21, 2010 - \$3,000,000,000 issued, auction average 2.393% (100.328) plus accrued interest from May 17, 2010

August 9, 2010 - \$3,200,000,000 issued, auction average 1.891% (101.804) plus accrued interest from May 17, 2010

**Outstanding:** \$9,200,000,000

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**2% Bonds due March 1, 2014**

**ZN71**

**CA135087-ZN71**

**Interest Payable:** March 1 and September 1

**Issue Information:**

December 13, 2010 - \$3,200,000,000 issued, auction average 2.091% (99.720)

**Outstanding:** \$3,200,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**10¼% Bonds due March 15, 2014**

**A23**

**CA135087-TH77**

**Interest Payable:** March 15 and September 15

**Issue Information:**

March 15, 1989 - \$350,000,000 issued, priced at 10.39% (98.75)  
March 30, 1989 - \$500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989  
March 15, 1990 - \$450,000,000 issued, priced at 10.32% (99.35)  
July 1, 1990 - \$650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990  
August 1, 1990 - \$600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990  
February 21, 1991 - \$600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

**Cancellation Information:**

February 7, 2001 - \$25,000,000 cancelled  
April 24, 2001 - \$62,000,000 cancelled  
May 8, 2001 - \$68,319,000 cancelled  
July 31, 2001 - \$244,137,000 cancelled  
February 18, 2002 - \$166,106,000 cancelled  
April 26, 2002 - \$35,825,000 cancelled  
August 8, 2002 - \$316,597,000 cancelled  
November 8, 2002 - \$62,580,000 cancelled  
April 1, 2003 - \$50,870,000 cancelled  
June 13, 2003 - \$11,000,000 cancelled  
June 30, 2003 - \$148,000,000 cancelled  
September 18, 2003 - \$38,000,000 cancelled  
October 17, 2003 - \$153,219,000 cancelled  
November 7, 2003 - \$27,000,000 cancelled  
February 10, 2004 - \$31,459,000 cancelled  
March 31, 2004 - \$10,000,000 cancelled  
July 2, 2004 - \$117,541,000 cancelled  
September 17, 2004 - \$29,543,000 cancelled  
October 29, 2004 - \$149,950,000 cancelled  
December 31, 2004 - \$161,258,000 cancelled  
March 17, 2005 - \$245,211,000 cancelled  
June 3, 2005 - \$25,400,000 cancelled  
March 24, 2006 - \$45,000,000 cancelled  
April 28, 2006 - \$27,769,000 cancelled  
August 9, 2006 - \$52,000,000 cancelled  
September 20, 2006 - \$47,701,000 cancelled  
October 17, 2006 - \$19,149,000 cancelled  
November 28, 2006 - \$12,468,000 cancelled  
February 12, 2008 - \$3,000,000 cancelled  
March 11, 2008 - \$30,000,000 cancelled  
June 24, 2008 - \$14,000,000 cancelled  
August 6, 2008 - \$10,000,000 cancelled

**Closing of Books for Interest:** Last business day of February and August

**Outstanding:** \$709,898,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 20, 2003 - \$2,400,000,000 issued, auction average 5.048% (99.615)

December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003

February 9, 2004 - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003

March 22, 2004 - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003

May 3, 2004 - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003

June 22, 2004 - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004

August 16, 2004 - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004

September 28, 2004 - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Cancellation Information:**

September 20, 2006 - \$50,000,000 cancelled

October 17, 2006 - \$85,000,000 cancelled

November 7, 2006 - \$260,000,000 cancelled

November 28, 2006 - \$175,000,000 cancelled

January 30, 2007 - \$259,742,000 cancelled

February 20, 2007 - \$64,793,000 cancelled

March 20, 2007 - \$134,100,000 cancelled

April 24, 2007 - \$60,000,000 cancelled

August 6, 2008 - \$25,000,000 cancelled

September 28, 2010 - \$10,000,000 cancelled

November 1, 2010 - \$2,577,000 cancelled

November 29, 2010 - \$40,000,000 cancelled

**Outstanding:** \$9,701,225,000

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**3% Bonds due June 1, 2014**

**YS77**

**CA135087-YS77**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 21, 2008 - \$3,000,000,000 issued, auction average 3.236% (98.800) January 19, 2009 - \$5,000,000,000 issued, auction average 1.756% (106.342) plus accrued interest from December 1, 2008

February 12, 2009 - \$5,500,000,000 issued, auction average 2.141% (104.280) plus accrued interest from December 1, 2008

March 16, 2009 - \$2,500,000,000 issued, auction average 1.928% (105.289) plus accrued interest from December 1, 2008

**Cancellation Information:**

August 2, 2010 - \$96,797,000 cancelled

September 8, 2010 - \$300,000,000 cancelled

September 28, 2010 - \$635,000,000 cancelled

October 27, 2010 - \$518,679,000 cancelled

November 1, 2010 - \$305,000,000 cancelled

November 29, 2010 - \$300,000,000 cancelled

**Outstanding:** \$13,844,524,000

**2% Bonds due December 1, 2014**

**YU24**

**CA135087-YU24**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 20, 2009 - \$3,000,000,000 issued, auction average 2.047% (99.753)  
May 25, 2009 - \$3,000,000,000 issued, auction average 2.350% (98.198) plus accrued interest from April 20, 2009  
July 20, 2009 - \$3,000,000,000 issued, auction average 2.724% (96.407) plus accrued interest from June 1, 2009  
August 27, 2009 - \$3,000,000,000 issued, auction average 2.733% (96.428) plus accrued interest from June 1, 2009  
September 29, 2009 - \$3,000,000,000 issued, auction average 2.666% (96.801) plus accrued interest from June 1, 2009

**Outstanding:** \$15,000,000,000

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50)  
May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990  
October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990  
November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

February 7, 2001 - \$22,884,000 cancelled  
April 24, 2001 - \$3,845,000 cancelled  
May 8, 2001 - \$97,516,000 cancelled  
February 18, 2002 - \$119,615,000 cancelled  
July 12, 2002 - \$229,585,000 cancelled  
August 8, 2002 - \$221,292,000 cancelled  
October 7, 2002 - \$358,433,000 cancelled  
November 8, 2002 - \$65,000,000 cancelled  
April 1, 2003 - \$267,292,000 cancelled  
June 30, 2003 - \$256,374,000 cancelled  
October 17, 2003 - \$166,000,000 cancelled  
November 7, 2003 - \$26,900,000 cancelled  
December 23, 2003 - \$11,600,000 cancelled  
February 10, 2004 - \$20,659,000 cancelled  
October 30, 2007 - \$1,500,000 cancelled  
July 15, 2008 - \$25,000,000 cancelled

**Outstanding:** \$456,505,000



**Section 2.2 – Marketable Bonds  
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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 18, 2004 - \$2,100,000,000 issued, priced at 98.627 (4.666%)

December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004

March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004

May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004

June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005

August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005

September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Cancellation Information:**

February 26, 2008 - \$60,000,000 cancelled

July 15, 2008 - \$96,675,000 cancelled

**Outstanding:** \$10,143,325,000

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**2½% Bonds due June 1, 2015**

**ZC17**

**CA135087-ZC17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 23, 2009 - \$3,000,000,000 issued, auction average 2.732% (98.819)

January 18, 2010 - \$3,000,000,000 issued, auction average 2.822% (98.405) plus accrued interest from December 1, 2009

March 8, 2010 - \$3,000,000,000 issued, auction average 2.745% (98.811) plus accrued interest from December 1, 2009

**Outstanding:** \$9,000,000,000

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**3% Bonds due December 1, 2015**

**ZF48**

**CA135087-ZF48**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 19, 2010 - \$3,500,000,000 issued, auction average 3.236% (98.799)

June 14, 2010 - \$3,500,000,000 issued, auction average 2.811% (100.951) plus accrued interest from June 1, 2010

August 23, 2010 - \$3,500,000,000 issued, auction average 2.257% (103.672) plus accrued interest from June 1, 2010

September 27, 2010 - \$469,214,000 issued, switch replacement priced at 104.242 plus accrued interest from June 1, 2010

October 26, 2010 - \$372,515,000 issued, switch replacement priced at 105.200 plus accrued interest from June 1, 2010

**Outstanding:** \$11,341,729,000

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**4% Bonds due June 1, 2016**

**YB43**

**CA135087-YB43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268)

December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005

February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005

March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005

April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005

June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006

August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006

September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

**Cancellation Information:**

October 7, 2008 - \$130,000,000 cancelled

March 11, 2009 - \$12,600,000 cancelled

**Outstanding:** \$10,157,400,000

---

**2% Bonds due June 1, 2016**

**ZL16**

**CA135087-ZL16**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 8, 2010 - \$3,500,000,000 issued, auction average 2.182% (99.052)

**Outstanding:** \$3,500,000,000

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**4% Bonds due June 1, 2017**

**YF56**

**CA135087-YF56**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734)

November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006

January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006

March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006

April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006

August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007

September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

**Outstanding:** \$10,342,526,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4¼% Bonds due June 1, 2018**

**YL25**

**CA135087-YL25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489)  
February 11, 2008 - \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007  
March 25, 2008 - \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007  
April 21, 2008 - \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007  
June 23, 2008 - \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008  
July 14, 2008 - \$2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

**Outstanding:** \$10,622,764,000

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**3¾% Bonds due June 1, 2019**

**YR94**

**CA135087-YR94**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 6, 2008 - \$2,500,000,000 issued, auction average 3.807% (99.508)  
November 10, 2008 - \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008  
February 9, 2009 - \$3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008  
March 2, 2009 - \$3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008  
March 10, 2009 - \$750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008  
April 14, 2009 - \$600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008  
June 15, 2009 - \$3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009  
August 18, 2009 - \$3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

**Outstanding:** \$17,650,000,000

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**3¾% Bonds due June 1, 2020**

**YZ11**

**CA135087-YZ11**

**Interest Payable:** June 1 and December 1

**Issue Information:**

September 8, 2009 - \$3,000,000,000 issued, auction average 3.539% (99.658)  
October 14, 2009 - \$600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009  
November 10, 2009 - \$3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009  
February 8, 2010 - \$3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009  
May 3, 2010 - \$3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009

**Outstanding:** \$13,100,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**10¼% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:**

December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15)

January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990

February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

October 19, 2000 - \$3,000,000 cancelled

April 24, 2001 - \$34,000,000 cancelled

October 17, 2001 - \$40,000,000 cancelled

May 10, 2002 - \$60,000,000 cancelled

August 8, 2002 - \$32,000,000 cancelled

December 23, 2002 - \$103,289,000 cancelled

December 30, 2002 - \$20,000,000 cancelled

January 22, 2003 - \$40,218,000 cancelled

February 10, 2003 - \$46,715,000 cancelled

March 18, 2003 - \$29,000,000 cancelled

April 1, 2003 - \$20,000,000 cancelled

May 8, 2003 - \$2,320,000 cancelled

June 13, 2003 - \$53,000,000 cancelled

August 8, 2003 - \$10,000,000 cancelled

September 18, 2003 - \$110,000,000 cancelled

November 7, 2003 - \$12,900,000 cancelled

December 12, 2003 - \$6,000,000 cancelled

February 10, 2004 - \$1,800,000 cancelled

March 31, 2004 - \$70,000,000 cancelled

July 2, 2004 - \$3,000,000 cancelled

August 11, 2004 - \$60,000,000 cancelled

October 29, 2004 - \$37,462,000 cancelled

January 31, 2005 - \$4,035,000 cancelled

January 31, 2006 - \$200,000,000 cancelled

March 24, 2006 - \$19,567,000 cancelled

April 28, 2006 - \$3,083,000 cancelled

May 11, 2006 - \$8,000,000 cancelled

August 9, 2006 - \$10,000,000 cancelled

November 28, 2006 - \$18,000,000 cancelled

January 16, 2007 - \$19,000,000 cancelled

September 18, 2007 - \$3,250,000 cancelled

February 12, 2008 - \$2,000,000 cancelled

April 22, 2008 - \$4,000,000 cancelled

September 16, 2008 - \$1,000,000 cancelled

October 7, 2008 - \$50,000,000 cancelled

October 15, 2009 - \$2,000,000 cancelled

March 23, 2010 - \$94,000,000 cancelled

**Outstanding:** \$567,361,000

9¼% Bonds due June 1, 2021

A43

CA135087-UE28

Interest Payable: June 1 and December 1

**Issue Information:**

May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555)  
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)  
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991  
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991  
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991  
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**

October 19, 2000 - \$214,754,000 cancelled  
April 24, 2001 - \$123,242,000 cancelled  
October 17, 2001 - \$207,000,000 cancelled  
February 18, 2002 - \$116,000,000 cancelled  
May 10, 2002 - \$171,645,000 cancelled  
July 22, 2002 - \$296,000,000 cancelled  
August 8, 2002 - \$1,330,000 cancelled  
October 18, 2002 - \$294,017,000 cancelled  
November 8, 2002 - \$433,120,000 cancelled  
December 23, 2002 - \$120,374,000 cancelled  
December 30, 2002 - \$111,111,000 cancelled  
January 22, 2003 - \$455,000,000 cancelled  
February 10, 2003 - \$17,000,000 cancelled  
March 18, 2003 - \$10,000,000 cancelled  
May 8, 2003 - \$180,795,000 cancelled  
June 13, 2003 - \$26,700,000 cancelled  
August 8, 2003 - \$113,900,000 cancelled  
September 18, 2003 - \$36,000,000 cancelled  
November 7, 2003 - \$65,000,000 cancelled  
December 12, 2003 - \$31,000,000 cancelled  
December 23, 2003 - \$4,000,000 cancelled  
February 10, 2004 - \$240,487,000 cancelled  
March 19, 2004 - \$64,402,000 cancelled  
March 31, 2004 - \$76,500,000 cancelled  
May 10, 2004 - \$280,129,000 cancelled  
July 2, 2004 - \$4,500,000 cancelled  
August 11, 2004 - \$19,100,000 cancelled  
September 3, 2004 - \$4,000,000 cancelled  
September 30, 2004 - \$27,500,000 cancelled  
October 29, 2004 - \$78,643,000 cancelled  
December 2, 2004 - \$140,000,000 cancelled  
December 31, 2004 - \$51,112,000 cancelled  
January 31, 2005 - \$27,100,000 cancelled  
March 24, 2006 - \$5,025,000 cancelled  
April 28, 2006 - \$29,148,000 cancelled  
May 11, 2006 - \$51,600,000 cancelled  
August 9, 2006 - \$7,934,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$7,200,000 cancelled  
January 16, 2007 - \$31,500,000 cancelled  
January 30, 2007 - \$25,258,000 cancelled



**Section 2.2 – Marketable Bonds  
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March 20, 2007 - \$3,000,000 cancelled  
April 24, 2007 - \$8,000,000 cancelled  
September 18, 2007 - \$2,425,000 cancelled  
October 30, 2007 - \$4,500,000 cancelled  
February 12, 2008 - \$3,141,000 cancelled  
April 22, 2008 - \$10,300,000 cancelled  
June 10, 2008 - \$8,500,000 cancelled  
June 24, 2008 - \$7,200,000 cancelled  
September 16, 2008 - \$4,000,000 cancelled  
October 7, 2008 - \$21,285,000 cancelled  
December 16, 2008 - \$25,000,000 cancelled  
October 15, 2009 - \$6,335,000 cancelled  
March 23, 2010 - \$60,000,000 cancelled

**Outstanding:** \$286,188,000

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**3¾% Bonds due June 1, 2021**

**ZJ69**

**CA135087-ZJ69**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2010 - \$3,000,000,000 issued, auction average 3.418% (98.488)  
October 12, 2010 - \$3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from July 19, 2010

**Outstanding:** \$6,000,000,000

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**4¼% Real Return Bonds due December 1, 2021**

**L25**

**CA135087-UL60**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real)  
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)  
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)  
December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)  
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)  
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)  
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)  
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)  
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)  
May 8, 1995 - \$300,000,000 issued, priced at 94.985 (4.578% real)  
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

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## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	83.07713
CPI (Dec. 31, 2010)	117.38387
Index Ratio	1.41295
Original Issue Par Value as at Dec. 1, 2010	5,175,000,000.00
- Interest Payment (Dec. 1, 2010)	154,740,314.25
- Interest Earned per \$1M (Dec. 1, 2010)	29,901.51
- Index Ratio (Dec. 1, 2010)	(1.40713)
Inflation Adjustment:	2,137,016,250
Adjusted Par Value:	7,312,016,250

### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and Denomination:

A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding: \$5,175,000,000**

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**9½% Bonds due June 1, 2022**

**A49**

**CA135087-UM44**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 15, 1991 - \$800,000,000 issued, priced at 9.30% (99.50)

January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991

May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

October 19, 2000 - \$151,000,000 cancelled  
April 24, 2001 - \$26,000,000 cancelled  
October 17, 2001 - \$253,000,000 cancelled  
February 18, 2002 - \$100,000,000 cancelled  
March 7, 2002 - \$386,922,000 cancelled  
May 10, 2002 - \$101,818,000 cancelled  
July 22, 2002 - \$304,000,000 cancelled  
August 8, 2002 - \$4,050,000 cancelled  
November 8, 2002 - \$39,300,000 cancelled  
December 23, 2002 - \$70,000,000 cancelled  
December 30, 2002 - \$100,000,000 cancelled  
January 22, 2003 - \$64,782,000 cancelled  
February 10, 2003 - \$50,000,000 cancelled  
May 8, 2003 - \$70,881,000 cancelled  
June 13, 2003 - \$33,569,000 cancelled  
August 8, 2003 - \$50,000,000 cancelled  
September 18, 2003 - \$25,182,000 cancelled  
October 17, 2003 - \$26,829,000 cancelled  
December 12, 2003 - \$27,400,000 cancelled  
December 23, 2003 - \$2,000,000 cancelled  
February 10, 2004 - \$12,000,000 cancelled  
March 19, 2004 - \$15,000,000 cancelled  
March 31, 2004 - \$11,000,000 cancelled  
May 10, 2004 - \$25,000,000 cancelled  
August 11, 2004 - \$30,571,000 cancelled  
September 3, 2004 - \$1,400,000 cancelled  
September 30, 2004 - \$14,848,000 cancelled  
January 31, 2005 - \$3,000,000 cancelled  
August 9, 2006 - \$37,500,000 cancelled  
October 17, 2006 - \$4,000,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$27,000,000 cancelled  
January 16, 2007 - \$5,500,000 cancelled  
January 30, 2007 - \$5,000,000 cancelled  
February 12, 2008 - \$35,000,000 cancelled  
April 22, 2008 - \$60,000,000 cancelled  
June 10, 2008 - \$50,000,000 cancelled  
June 24, 2008 - \$15,000,000 cancelled  
September 16, 2008 - \$26,336,000 cancelled  
October 7, 2008 - \$19,000,000 cancelled  
December 16, 2008 - \$9,800,000 cancelled  
January 13, 2009 - \$5,680,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

March 11, 2009 - \$12,520,000 cancelled  
April 15, 2009 - \$2,476,000 cancelled  
October 15, 2009 - \$25,000,000 cancelled  
March 23, 2010 - \$3,614,000 cancelled

**Outstanding:** \$206,022,000

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**8% Bonds due June 1, 2023**

**A55**

**CA135087-UT96**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999)  
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

May 10, 2002 - \$92,000,000 cancelled  
December 30, 2002 - \$48,811,000 cancelled  
March 18, 2003 - \$5,000,000 cancelled  
May 8, 2003 - \$932,000 cancelled  
August 8, 2003 - \$44,000,000 cancelled  
September 18, 2003 - \$112,615,000 cancelled  
February 10, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$90,000,000 cancelled  
July 2, 2004 - \$35,000,000 cancelled  
August 11, 2004 - \$130,000,000 cancelled  
September 3, 2004 - \$10,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$85,000,000 cancelled  
December 2, 2004 - \$125,000,000 cancelled  
January 31, 2005 - \$85,000,000 cancelled  
March 17, 2005 - \$100,000,000 cancelled  
April 29, 2005 - \$40,000,000 cancelled  
June 3, 2005 - \$10,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
July 29, 2005 - \$15,000,000 cancelled  
August 30, 2005 - \$87,532,000 cancelled  
November 10, 2005 - \$75,000,000 cancelled  
January 31, 2006 - \$33,287,000 cancelled  
February 28, 2006 - \$53,000,000 cancelled  
June 12, 2006 - \$51,357,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$70,000,000 cancelled  
October 17, 2006 - \$20,000,000 cancelled  
January 16, 2007 - \$77,000,000 cancelled  
January 30, 2007 - \$10,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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April 24, 2007 - \$30,000,000 cancelled  
June 12, 2007 - \$259,085,000 cancelled  
July 24, 2007 - \$46,634,000 cancelled  
August 8, 2007 - \$90,000,000 cancelled  
September 18, 2007 - \$10,000,000 cancelled  
October 10, 2007 - \$171,045,000 cancelled  
October 30, 2007 - \$115,000,000 cancelled  
January 22, 2008 - \$61,000,000 cancelled  
February 12, 2008 - \$306,000,000 cancelled  
April 22, 2008 - \$40,000,000 cancelled  
June 10, 2008 - \$156,500,000 cancelled  
June 24, 2008 - \$104,150,000 cancelled  
July 15, 2008 - \$168,325,000 cancelled  
January 13, 2009 - \$526,000,000 cancelled  
March 11, 2009 - \$25,000,000 cancelled  
July 15, 2009 - \$300,000,000 cancelled  
October 15, 2009 - \$146,312,000 cancelled  
March 23, 2010 - \$245,567,000 cancelled

**Outstanding:** \$3,757,121,000

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)  
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

May 10, 2002 - \$52,000,000 cancelled  
December 30, 2002 - \$40,000,000 cancelled  
January 22, 2003 - \$40,000,000 cancelled  
March 18, 2003 - \$30,000,000 cancelled  
May 8, 2003 - \$31,397,000 cancelled  
August 8, 2003 - \$23,500,000 cancelled  
September 18, 2003 - \$58,000,000 cancelled  
December 12, 2003 - \$135,000,000 cancelled  
February 10, 2004 - \$5,000,000 cancelled  
May 10, 2004 - \$3,196,000 cancelled  
August 11, 2004 - \$156,329,000 cancelled  
September 3, 2004 - \$25,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$40,000,000 cancelled  
December 2, 2004 - \$46,312,000 cancelled  
December 31, 2004 - \$51,954,000 cancelled  
January 31, 2005 - \$139,000,000 cancelled  
March 17, 2005 - \$56,726,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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April 29, 2005 - \$206,150,000 cancelled  
June 3, 2005 - \$105,000,000 cancelled  
June 30, 2005 - \$130,863,000 cancelled  
July 29, 2005 - \$157,914,000 cancelled  
August 30, 2005 - \$75,000,000 cancelled  
October 27, 2005 - \$305,365,000 cancelled  
November 10, 2005 - \$219,280,000 cancelled  
December 21, 2005 - \$181,480,000 cancelled  
January 31, 2006 - \$60,000,000 cancelled  
February 28, 2006 - \$50,000,000 cancelled  
March 24, 2006 - \$134,527,000 cancelled  
May 11, 2006 - \$190,635,000 cancelled  
June 12, 2006 - \$16,000,000 cancelled  
July 25, 2006 - \$40,000,000 cancelled  
August 9, 2006 - \$41,178,000 cancelled  
October 17, 2006 - \$23,600,000 cancelled  
November 1, 2006 - \$225,570,000 cancelled  
January 16, 2007 - \$47,000,000 cancelled  
March 20, 2007 - \$25,000,000 cancelled  
July 24, 2007 - \$126,740,000 cancelled  
August 8, 2007 - \$68,000,000 cancelled  
September 18, 2007 - \$50,000,000 cancelled  
October 10, 2007 - \$175,000,000 cancelled  
October 30, 2007 - \$31,000,000 cancelled  
January 22, 2008 - \$125,000,000 cancelled  
February 12, 2008 - \$40,000,000 cancelled  
March 26, 2008 - \$86,284,000 cancelled  
January 13, 2009 - \$436,427,000 cancelled  
March 11, 2009 - \$345,000,000 cancelled  
April 15, 2009 - \$317,465,000 cancelled  
July 15, 2009 - \$545,763,000 cancelled  
October 15, 2009 - \$150,000,000 cancelled  
March 23, 2010 - \$130,000,000 cancelled

**Outstanding:** \$3,075,345,000

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**4¾% Real Return Bonds due December 1, 2026**

**VS05**

**CA135087-VS05**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329)  
March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017)  
June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838)  
September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489)  
December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702)  
March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384)  
June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940)  
September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328)  
December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706)  
March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824)  
June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809)  
September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148)  
December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)



**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2010)	117.38387
Index Ratio	1.33655
Original Issue Par Value as at Dec. 31, 2010:	5,250,000,000.00
- Interest Payment (Dec. 1, 2010)	148,495,252.50
- Interest Earned per \$1M (Dec. 1, 2010)	28,284.81
- Index Ratio (Dec. 1, 2010)	(1.33105)
Inflation Adjustment:	1,766,887,500
Adjusted Par Value:	7,016,887,500

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000



**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882)  
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

December 30, 2002 - \$70,000,000 cancelled  
March 18, 2003 - \$206,888,000 cancelled  
May 8, 2003 - \$6,986,000 cancelled  
August 8, 2003 - \$60,000,000 cancelled  
February 10, 2004 - \$70,000,000 cancelled  
March 19, 2004 - \$210,000,000 cancelled  
May 10, 2004 - \$17,000,000 cancelled  
August 11, 2004 - \$104,000,000 cancelled  
September 3, 2004 - \$20,000,000 cancelled  
October 29, 2004 - \$8,945,000 cancelled  
January 31, 2005 - \$65,000,000 cancelled  
April 29, 2005 - \$50,000,000 cancelled  
June 3, 2005 - \$15,000,000 cancelled  
June 30, 2005 - \$20,000,000 cancelled  
July 29, 2005 - \$20,000,000 cancelled  
August 30, 2005 - \$72,000,000 cancelled  
September 29, 2005 - \$172,406,000 cancelled  
November 10, 2005 - \$56,800,000 cancelled  
January 31, 2006 - \$150,000,000 cancelled  
May 11, 2006 - \$10,000,000 cancelled  
July 25, 2006 - \$100,000,000 cancelled  
August 9, 2006 - \$25,000,000 cancelled  
October 17, 2006 - \$34,169,000 cancelled  
November 1, 2006 - \$55,000,000 cancelled  
January 16, 2007 - \$34,500,000 cancelled  
April 24, 2007 - \$15,000,000 cancelled  
June 12, 2007 - \$100,000,000 cancelled  
July 24, 2007 - \$50,000,000 cancelled  
August 8, 2007 - \$73,000,000 cancelled  
October 30, 2007 - \$64,471,000 cancelled  
January 22, 2008 - \$56,000,000 cancelled  
March 26, 2008 - \$25,000,000 cancelled  
April 22, 2008 - \$73,091,000 cancelled  
June 10, 2008 - \$60,000,000 cancelled  
September 16, 2008 - \$291,714,000 cancelled  
October 7, 2008 - \$128,200,000 cancelled

**Section 2.2 – Marketable Bonds**  
**Information by Maturity Date**

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**Cancellation Information:**

November 12, 2008 - \$156,145,000 cancelled  
December 16, 2008 - \$382,250,000 cancelled  
October 15, 2009 - \$30,000,000 cancelled

**Outstanding: \$6,441,435,000**

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**5¼% Bonds due June 1, 2029**

**WL43**

**CA135087-WL43**

**Interest Payable: June 1 and December 1**

**Issue Information:**

February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807)  
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:**

September 30, 2004 - \$50,000,000 cancelled  
January 31, 2005 - \$81,000,000 cancelled  
July 29, 2005 - \$33,000,000 cancelled  
January 31, 2006 - \$35,000,000 cancelled  
February 28, 2006 - \$10,000,000 cancelled  
May 11, 2006 - \$60,000,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$37,328,000 cancelled  
October 17, 2006 - \$39,082,000 cancelled  
November 1, 2006 - \$40,000,000 cancelled  
January 16, 2007 - \$85,500,000 cancelled  
July 24, 2007 - \$26,370,000 cancelled  
August 8, 2007 - \$35,000,000 cancelled  
October 30, 2007 - \$146,706,000 cancelled  
January 22, 2008 - \$58,000,000 cancelled  
February 12, 2008 - \$10,859,000 cancelled  
April 22, 2008 - \$96,000,000 cancelled  
June 10, 2008 - \$25,000,000 cancelled  
June 24, 2008 - \$40,597,000 cancelled  
July 15, 2008 - \$10,000,000 cancelled  
October 7, 2008 - \$51,515,000 cancelled  
December 16, 2008 - \$82,950,000 cancelled  
March 11, 2009 - \$21,226,000 cancelled

**Outstanding: \$12,804,867,000**

**4% Real Return Bonds due December 1, 2031**

**WV25**

**CA135087-WV25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 8, 1999 - \$400,000,000 issued, auction average 4.310% real (94.594)  
June 8, 1999 - \$300,000,000 issued, auction average 4.080% real (98.567)  
September 7, 1999 - \$300,000,000 issued, auction average 4.030% real (99.456)  
December 6, 1999 - \$300,000,000 issued, auction average 4.020% real (99.641)  
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001  
June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002  
September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002  
December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002  
March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Indexing Process:**

CPI (Base)	91.38249
CPI (Dec. 31, 2010)	117.38387
Index Ratio	1.28453
Original Issue Par Value as at Dec. 1, 2010	5,800,000,000.00
- Interest Payment (Dec. 1, 2010)	148,391,840.00
- Interest Earned per \$1M (Dec. 1, 2010)	25,584.80
- Index Ratio (Dec. 1, 2010)	(1.27924)
Inflation Adjustment:	1,650,274,000
Adjusted Par Value:	7,450,274,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,800,000,000

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**5¼% Bonds due June 1, 2033**

**XG49**

**CA135087-XG49**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863)  
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003  
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003  
January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003  
March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003

**Outstanding:** \$13,410,295,000



**3% Real Return Bonds due December 1, 2036**

**XQ21**

**CA135087-XQ21**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810)  
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004  
June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005  
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005  
June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006  
October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006  
December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006  
March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Issue</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2010)	117.38387
Index Ratio	1.13974
Original Issue Par Value as at Dec. 31, 2010:	5,850,000,000.00
- Interest Payment (Dec. 1, 2010)	99,599,760.00
- Interest Earned per \$1M (Dec. 1, 2010)	17,025.60
- Index Ratio (Dec. 1, 2010)	(1.13504)

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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Inflation Adjustment: 817,479,000

Adjusted Par Value: 6,667,479,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,850,000,000

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**5% Bonds due June 1, 2037**

XW98

CA135087-XW98

Interest Payable: June 1 and December 1

**Issue Information:**

July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187)  
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004  
April 11, 2005 - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004  
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005  
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005  
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005  
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005  
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006  
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006  
January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006  
June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1 2007  
July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007  
October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007  
January 21, 2008 - \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007  
January 12, 2009 - \$750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

Outstanding: \$13,999,089,000



**4% Bonds due June 1, 2041**

**YQ12**

**CA135087-YQ12**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2008 - \$1,400,000,000 issued, auction average 4.104% (98.130)  
September 15, 2008 - \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008  
December 15, 2008 - \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008  
March 23, 2009 - \$1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008  
May 19, 2009 - \$1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008  
July 14, 2009 - \$700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009  
August 5, 2009 - \$1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009  
October 20, 2009 - \$1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009  
February 22, 2010 - \$1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009  
March 22, 2010 - \$400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009  
May 25, 2010 - \$1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009  
September 7, 2010 - \$1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010  
November 22, 2010 - \$1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010

**Outstanding:** \$15,500,000,000

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**2% Real Return Bonds due December 1, 2041**

**YK42**

**CA135087-YK42**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752)  
September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007  
December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007  
March 3, 2008 - \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007  
June 2, 2008 - \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008  
September 2, 2008 - \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008  
December 8, 2008 - \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008  
March 9, 2009 - \$400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008  
June 2, 2009 - \$600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009  
August 31, 2009 - \$500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009  
December 7, 2009 - \$700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009  
March 1, 2010 - \$400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

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## Section 2.2 – Marketable Bonds

### Information by Maturity Date

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#### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

#### Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
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CPI (Dec. 31, 2010)	117.38387
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Index Ratio	1.05543
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Original Issue Par Value as at Dec. 1, 2010	5,450,000,000
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- Interest Payment (Dec. 1, 2010)	68,845,740.00
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- Interest Earned per \$1M (Dec. 1, 2010)	10,510.80
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- Index Ratio (Dec. 1, 2010)	(1.05108)
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Inflation Adjustment:	363,066,500
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Adjusted Par Value:	6,913,066,500
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#### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

#### Registration and Denomination:

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding: \$6,550,000,000**

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Real Return Bonds due December 1, 2044**

**ZH04**

**CA135087-ZH04**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 31, 2010 - \$700,000,000 issued, auction average 1.510% (99.732)

August 30, 2010 - \$400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010

December 6, 2010 - \$700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	115.60000
CPI (Dec. 31, 2010)	117.38387
Index Ratio	1.01543
Original Issue Par Value as at Dec. 1, 2010	1,100,000,000
- Interest Payment (Dec. 1, 2010)	8,342,818.00
- Interest Earned per \$1M (Dec. 1, 2010)	7,584.38
- Index Ratio (Dec. 1, 2010)	(1.01125)
Inflation Adjustment:	27,774,000
Adjusted Par Value:	1,827,774,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding: \$1,800,000,000**

**Section 2.3 - Foreign Currency Securities**

**General Characteristics**

**Canada Bills**

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

**Canada Notes**

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

**Euro Medium-Term Notes (EMTNs)**

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

**Bonds**

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.



**Section 2.3 – Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

Maturity Date		Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars <sup>1</sup>	Page
<b>Canada Bills</b>				U.S.\$ 2,203,226,000	\$2,191,328,580	–
<b>Bonds</b>						
2014	September 10	2.375	Sep. 10, 2009	U.S.\$ 3,000,000,000	2,983,800,000	57
2016	December 15	8.25	Feb. 5, 2001	U.S.\$ 33,244,000 <sup>2,3</sup>	33,064,482	58
2018	June 30	9.70	Feb. 5, 2001	U.S.\$ 16,080,000 <sup>2</sup>	15,993,168	59
2019	June 1	8.80	Feb. 5, 2001	U.S.\$ 3,500,000 <sup>2</sup>	3,481,100	60
2020	January 13	3.50	Jan. 13, 2010	Euro 2,000,000,000	2,663,737,720	61
<b>Total Bonds</b>					<u>5,700,076,470</u>	
<b>Total Foreign Currency Securities (Converted to Canadian dollars)</b>					<u>\$7,891,405,050</u>	
<ol style="list-style-type: none"> <li>1. Converted to Canadian dollars (U.S.\$ = \$ 0.9946 Cdn; Eur = \$ 1.3319 Cdn.); closing spot rate as at December 31, 2010 (equivalent Canadian dollars may not be exact due to rounding).</li> <li>2. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.</li> <li>3. Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.</li> </ol>						



**2.375% Bonds due September 10, 2014**  
**Payable in U.S. Dollars**

<b>Date of Issue:</b>	September 10, 2009
<b>Interest Payable:</b>	Semi-annually on March 10 and September 10
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 25 and August 25. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S.\$5,000 and integral multiples thereof.  Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)  The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)
<b>Other Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
<b>Issue Price:</b>	99.425
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	U.S. \$3,000,000,000
<b>Common Code:</b>	045092712
<b>ISIN:</b>	US135087ZA58
<b>CUSIP:</b>	135087 ZA5

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8.25% Debentures due December 15, 2016**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

**Cancellation Information:**

Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.

**Interest Payable:** Semi-annually on June 15 and December 15

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S. \$33,244,000
<b>ISIN:</b>	CA716442AA64
<b>CUSIP:</b>	716442AA6

**9.70% Debentures due June 30, 2018**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

**Interest Payable:** Semi-annually on June 30 and December 30

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$16,080,000  
**Common Code:** 013231591  
**ISIN:** US716442AC29  
**CUSIP:** 716442AC2

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**8.80% Debentures due June 1, 2019**  
**Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

**Interest Payable:** Semi-annually on June 1 and December 1

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Redemption:**

Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

**Listed:** Not listed  
**Outstanding:** U.S. \$3,500,000  
**Common Code:** 002651904  
**ISIN:** US716442AD02  
**CUSIP:** 716442AD0

**3.50% Bonds due January 13, 2020  
Payable in Euro Dollars**

<b>Date of Issue:</b>	January 13, 2010
<b>Interest Payable:</b>	Annual on January 13 <sup>th</sup> of each year
<b>Payments:</b>	<p>Principal and interest are payable in euro in same-day funds.</p> <p>The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.</p>
<b>Denominations:</b>	<p>The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar</p> <p>Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.</p> <p>Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.</p> <p>The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof.</p> <p>Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	<p>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges.</p> <p>In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</p>
<b>Issue Price:</b>	99.412
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	€2,000,000,000
<b>Common Code:</b>	047754372
<b>ISIN:</b>	XS0477543721
<b>CUSIP:</b>	





## Part 3 - Non-Marketable Securities

### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### Regular Interest "R" Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

#### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

**Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

**Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

**Table 3.1**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2013 November 1	1991	S46	167,010,080	67
2014 November 1	1992	S47	266,849,736	67
2015 November 1	1993	S48	213,397,565	67
2016 November 1	1994	S49	313,352,517	68
2017 November 1	1995	S50	249,974,068	68
2018 November 1	1996	S51	438,458,370	69
2017 November 1	1997	S52	456,468,852	69
2018 November 1	1998	S54	203,426,830	69
2018 December 1	1998	S55	16,071,283	70
2019 January 1	1999	S56	3,056,549	70
2019 February 1	1999	S57	1,765,371	71
2019 March 1	1999	S58	4,112,449	71
2019 April 1	1999	S59	2,489,709	71
2019 November 1	1999	S60	106,404,343	72
2019 December 1	1999	S61	11,786,826	72
2020 January 1	2000	S62	3,957,974	73
2020 February 1	2000	S63	2,439,244	73
2020 March 1	2000	S64	4,366,098	73
2020 April 1	2000	S65	4,939,807	74
2010 November 1	2000	S66	31,375,460	74
2010 December 1	2000	S67	10,760,100	75
2011 January 1	2001	S68	5,257,356	75
2011 February 1	2001	S69	4,083,727	75
2011 March 1	2001	S70	4,018,181	76
2011 April 1	2001	S71	2,692,275	76
2011 November 1	2001	S72	181,435,237	76
2011 December 1	2001	S73	12,072,175	77
2012 January 1	2002	S74	2,931,739	77
2012 February 1	2002	S75	2,247,037	77
2012 March 1	2002	S76	7,073,410	78
2012 April 1	2002	S77	5,633,057	78
2012 November 1	2002	S78	210,925,184	78
2012 December 1	2002	S79	17,120,810	79
2013 January 1	2003	S80	4,502,557	79
2013 February 1	2003	S81	3,222,611	79
2013 March 1	2003	S82	6,976,525	80
2013 April 1	2003	S83	7,308,357	80
2013 November 1	2003	S84	155,243,917	80
2013 December 1	2003	S85	8,951,300	81
2014 January 1	2004	S86	2,397,742	81
2014 February 1	2004	S87	1,760,000	81
2014 March 1	2004	S88	3,792,988	82
2014 April 1	2004	S89	2,261,589	82

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

2014 November 1	2004	S90	171,619,251	82
2014 December 1	2004	S91	10,222,282	83
2015 January 1	2005	S92	4,078,493	83
2015 February 1	2005	S93	2,217,668	83
2015 March 1	2005	S94	4,590,888	84
2015 April 1	2005	S95	2,794,857	84
2015 November 1	2005	S96	213,926,548	84
2015 December 1	2005	S97	11,429,452	85
2016 January 1	2006	S98	3,057,300	85
2016 February 1	2006	S99	2,441,994	85
2016 March 1	2006	S100	5,115,206	86
2016 April 1	2006	S101	3,495,266	86
2016 November 1	2006	S102	280,419,582	86
2016 December 1	2006	S103	14,406,205	87
2017 January 1	2007	S104	3,742,100	87
2017 February 1	2007	S105	2,782,959	87
2017 March 1	2007	S106	6,267,617	88
2017 April 1	2007	S107	5,312,506	88
2017 November 1	2007	S108	374,141,737	88
2017 December 1	2007	S109	23,813,202	89
2018 January 1	2008	S110	7,547,798	89
2018 February 1	2008	S111	7,398,854	89
2018 March 1	2008	S112	8,260,577	90
2018 April 1	2008	S113	11,255,501	90
2018 November 1	2008	S114	591,117,616	90
2018 December 1	2008	S115	50,251,048	91
2019 January 1	2009	S116	27,220,831	91
2019 February 1	2009	S117	20,899,333	91
2019 March 1	2009	S118	19,681,313	92
2019 April 1	2009	S119	16,248,972	92
2019 November 1	2009	S120	802,360,424	92
2019 December 1	2009	S121	20,509,569	93
2020 January 1	2010	S122	7,510,336	93
2020 February 1	2010	S123	5,609,379	93
2020 March 1	2010	S124	9,970,323	94
2020 April 1	2010	S125	3,956,853	94
2020 November 1	2010	S126	359,666,589	94
2020 December 1	2010	S127	30,972,055	95
<b>Total</b>			<b>6,310,683,486</b>	

Note: The amount outstanding for Series S126 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$2,175,215,438. (For 2010, purchases of CSBs through the program were estimated to be 1,810,561,662)



**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S46**

**1991 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 1991

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Simple and Compound Interest:**

Interest rates for Series 46 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S46 until November 1, 2013

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**S47**

**1992 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 1992

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Simple and Compound Interest:**

Interest rates for Series 47 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S47 until November 1, 2014

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**S48**

**1993 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 1993

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**Simple and Compound Interest:**

Interest rates for Series 48 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S48 until November 1, 2015

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**S49**

**1994 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 1994

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 49 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S49 until November 1, 2016

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**S50**

**1995 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1995

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 50 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S50 until November 1, 2017

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**S51**

**1996 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1996

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 51 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S51 until November 1, 2018

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**S52**

**1997 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1997

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Simple and Compound Interest:**

Interest rates for Series 52 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S52 until November 1, 2017

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**S54**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**Simple and Compound Interest:**

Interest rates for Series 54 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S54 until November 1, 2018

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**S55**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 55 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S55 until December 1, 2018

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**S56**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 56 have been set as follows:

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S56 until January 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S57**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 57 have been set as follows:

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S57 until February 1, 2019

---

**S58**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 58 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S58 until March 1, 2019

---

**S59**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 59 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S59 until April 1, 2019

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S60

1999 Series Maturing November 1, 2019

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 60 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S60 until November 1, 2019

---

S61

1999 Series Maturing December 1, 2019

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 61 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S61 until December 1, 2019

**S62**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 62 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S62 until January 1, 2020

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**S63**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 63 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S63 until February 1, 2020

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**S64**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 64 have been set as follows:

1.00% for the year beginning March 1, 2009

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S64 until March 1, 2020.

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**S65**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 65 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S65 until April 1, 2020.

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**S66**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 66 have been set as follows:

.40% for the year beginning November 1, 2009

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S67**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 67 have been set as follows:  
.40% for the year beginning December 1, 2009

**Outstanding:** Refer to Table 3.1

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**S68**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 68 have been set as follows:  
1.65% for the year beginning January 1, 2009  
.40% for the year beginning January 1, 2010

**Outstanding:** Refer to Table 3.1

---

**S69**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 69 have been set as follows:  
1.25% for the year beginning February 1, 2009  
.40% for the year beginning February 1, 2010

**Outstanding:** Refer to Table 3.1

---

S70

2001 Series Maturing March 1, 2011

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 70 have been set as follows:

.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

**Outstanding:** Refer to Table 3.1

---

S71

2001 Series Maturing April 1, 2011

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 71 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

**Outstanding:** Refer to Table 3.1

---

S72

2001 Series Maturing November 1, 2011

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 72 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

**Outstanding:** Refer to Table 3.1

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**S73**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 73 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

**Outstanding:** Refer to Table 3.1

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**S74**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 74 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

**Outstanding:** Refer to Table 3.1

---

**S75**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 75 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S76**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 76 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S77**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 77 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**S78**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 78 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**S79**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 79 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S80**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 80 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S81**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 81 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S82**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 82 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S83**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 83 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S84**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 84 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S85**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 85 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S86**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 86 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S87**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 87 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S88**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 88 have been set as follows:

.100% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S89**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 89 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S90**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 90 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S91**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 91 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S92**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 92 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S93**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 93 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S94**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 94 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S95**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 95 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S96**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 96 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S97**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 97 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S98**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 98 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S99**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 99 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S100**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 100 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S101**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 101 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S102**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 102 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S103**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 103 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S104**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S105**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 105 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S106**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 106 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S107**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 107 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S108**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 108 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S109**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 109 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S110**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 110 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S111**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 111 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S112**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 112 have been set as follows:

1.00% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S113**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 113 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S114**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 120 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
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**S115**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 115 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S116**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 116 have been set as follows:

1.65% for the year beginning January 1, 2009

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S117**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 117 have been set as follows:

1.25% for the year beginning February 1, 2009

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S118**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 118 have been set as follows:

.100% for the year beginning March 1, 2009

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Note:** The amount outstanding for Series S118 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$5,994,201.

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**S119**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 119 have been set as follows:

.75% for the year beginning April 1, 2009

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S120**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 120 have been set as follows:

.40% for the year beginning November 1, 2009

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Note:** The amount outstanding for Series S120 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,804,567,461.

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**S121**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 121 have been set as follows:

.40% for the year beginning December 1, 2009

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S122**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S122 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 122 have been set as follows:

.40% for the year beginning January 1, 2010

.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S123**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S123 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 123 have been set as follows:

.40% for the year beginning February 1, 2010

.65% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S124**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S124 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 124 have been set as follows:

.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S125**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S125 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 125 have been set as follows:

.40% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S126**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S126 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 126 have been set as follows:

.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S127**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S127 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 127 have been set as follows:

.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

## Part 3 - Non Marketable Securities

### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.

Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.

The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.

Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.

Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.

Canada Premium Bonds are non-callable.

Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### Regular Interest "R" Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

#### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

#### Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

#### Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan



**Section 3.2 – Canadian Premium Bonds**  
**General Characteristics**

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**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees.  
Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

**Table 3.2**

<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2018 November 1	1998	P3	324,342,535	100
2018 December 1	1998	P4	40,055,754	100
2019 January 1	1999	P5	8,878,632	100
2019 February 1	1999	P6	6,623,383	101
2019 March 1	1999	P7	29,375,068	101
2019 April 1	1999	P8	20,897,782	102
2019 November 1	1999	P9	119,016,118	102
2019 December 1	1999	P10	40,338,136	102
2020 January 1	2000	P11	15,316,702	103
2020 February 1	2000	P12	11,169,453	103
2020 March 1	2000	P13	26,100,824	103
2020 April 1	2000	P14	31,736,605	104
2010 November 1	2000	P15	68,322,200	104
2010 December 1	2000	P16	56,134,700	104
2011 January 1	2001	P17	75,455,578	105
2011 February 1	2001	P18	141,359,389	105
2011 March 1	2001	P19	18,248,636	105
2011 April 1	2001	P20	18,037,959	106
2011 November 1	2001	P21	314,594,327	106
2011 December 1	2001	P22	46,540,960	106
2012 January 1	2002	P23	12,382,074	107
2012 February 1	2002	P24	10,741,176	107
2012 March 1	2002	P25	56,996,290	107
2012 April 1	2002	P26	26,792,101	108
2012 November 1	2002	P27	635,538,351	108
2012 December 1	2002	P28	133,247,009	108
2013 January 1	2003	P29	52,225,429	109
2013 February 1	2003	P30	8,550,305	109
2013 March 1	2003	P31	41,777,792	109
2013 April 1	2003	P32	35,611,468	110
2013 February 1	2003	P33	18,797,840	110
2013 November 1	2003	P34	503,742,960	110
2013 December 1	2003	P35	114,466,060	111
2014 January 1	2004	P36	39,934,180	111
2014 February 1	2004	P37	26,457,891	111
2014 March 1	2004	P38	36,551,294	112
2014 April 1	2004	P39	19,488,795	112
2014 November 1	2004	P40	142,429,510	112

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

2014 December 1	2004	P41	36,092,585	113
2015 January 1	2005	P42	12,124,999	113
2015 February 1	2005	P43	6,027,077	113
2015 March 1	2005	P44	7,623,022	114
2015 April 1	2005	P45	6,612,396	114
2015 November 1	2005	P46	82,030,341	114
2015 December 1	2005	P47	35,753,755	115
2016 January 1	2006	P48	10,956,236	115
2016 February 1	2006	P49	11,141,966	115
2016 March 1	2006	P50	11,404,648	116
2016 April 1	2006	P51	12,801,371	116
2016 November 1	2006	P52	78,654,737	116
2016 December 1	2006	P53	20,749,893	117
2017 January 1	2007	P54	6,006,778	117
2017 February 1	2007	P55	4,701,869	117
2017 March 1	2007	P56	31,111,660	118
2017 April 1	2007	P57	22,106,630	118
2017 November 1	2007	P58	72,968,054	118
2017 December 1	2007	P59	19,329,744	119
2018 January 1	2008	P60	4,986,046	119
2018 February 1	2008	P61	5,502,202	119
2018 March 1	2008	P62	11,147,291	120
2018 April 1	2008	P63	15,383,627	120
2018 November 1	2008	P64	161,512,887	120
2018 December 1	2008	P65	97,396,455	121
2019 January 1	2009	P66	68,624,552	121
2019 February 1	2009	P67	26,037,499	121
2019 March 1	2009	P68	28,842,641	122
2019 April 1	2009	P69	34,833,201	122
2019 November 1	2009	P70	87,357,058	122
2019 December 1	2009	P71	53,292,814	123
2020 January 1	2010	P72	21,793,288	123
2020 February 1	2010	P73	17,482,969	123
2020 March 1	2010	P74	14,797,029	124
2020 April 1	2010	P75	10,935,148	124
2020 November 1	2010	P76	105,109,630	124
2020 December 1	2010	P77	71,717,367	125
<b>Total</b>			<b>4,653,224,728</b>	

**P3**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**

2.35% for the year beginning November 1, 2008  
2.50% for the year beginning November 1, 2009  
2.65% for the year beginning November 1, 2010

**Outstanding:** Refer to Table 3.2

**Note:** 10 year maturity extension to CPB Series P3 until November 1, 2018

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**P4**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning December 1, 2008  
2.50% for the year beginning December 1, 2009  
2.65% for the year beginning December 1, 2010

**Outstanding:** Refer to Table 3.2

**Note:** 10 year maturity extension to CPB Series P4 until December 1, 2018

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**P5**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

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**P6**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

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**P7**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

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**P8**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2009

1.55% for the year beginning April 1, 2010

1.70 % for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

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**P9**

**1999 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2009

1.40% for the year beginning November 1, 2010

1.80% for the year beginning November 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

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**P10**

**1999 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2009

1.40% for the year beginning December 1, 2010

1.80% for the year beginning December 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

**P11**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.20% for the year beginning January 1, 2009

1.00% for the year beginning January 1, 2010

1.40% for the year beginning January 1, 2011

1.80% for the year beginning January 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

---

**P12**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning February 1, 2009

1.00% for the year beginning February 1, 2010

1.40% for the year beginning February 1, 2011

1.80% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

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**P13**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2010

1.40% for the year beginning March 1, 2011

1.80% for the year beginning March 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020

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**P14**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2010

1.40% for the year beginning April 1, 2011

1.80% for the year beginning April 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

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**P15**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning November 1, 2007

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P16**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.50% for the year beginning December 1, 2007

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P17**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.50% for the year beginning January 1, 2008

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P18**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

5.00% for the year beginning February 1, 2008

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P19**

**2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning March 1, 2008

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P20**

**2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning April 1, 2008

1.40% for the year beginning April 1, 2009

1.55% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P21**

**2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

1.10% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P22**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

1.10% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P23**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

1.10% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P24**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

1.10% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P25**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.35% for the year beginning March 1, 2009

1.00% for the year beginning March 1, 2010

1.40% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P26**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.35% for the year beginning April 1, 2009

1.00% for the year beginning April 1, 2010

1.40% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P27**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning November 1, 2009

1.10% for the year beginning November 1, 2010

1.40% for the year beginning November 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P28**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning December 1, 2009

1.10% for the year beginning December 1, 2010

1.40% for the year beginning December 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P29**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.25% for the year beginning January 1, 2010

1.10% for the year beginning January 1, 2011

1.40% for the year beginning January 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P30**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.05% for the year beginning February 1, 2010

1.10% for the year beginning February 1, 2011

1.40% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P31**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P32**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P33**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.05% for the year beginning February 1, 2010

1.10% for the year beginning February 1, 2011

1.40% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P34**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P35**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P36**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P37**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P38**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P39**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2009

1.55% for the year beginning April 1, 2010

1.70% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P40**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning November 1, 2010

1.40% for the year beginning November 1, 2011

1.70% for the year beginning November 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P41**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning December 1, 2010

1.40% for the year beginning December 1, 2011

1.70% for the year beginning December 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P42**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning January 1, 2011

1.40% for the year beginning January 1, 2012

1.70% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P43**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning February 1, 2011

1.40% for the year beginning February 1, 2012

1.70% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
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**P44**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P45**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P46**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Simple and Compound Interest:**

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P47**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Simple and Compound Interest:**

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P48**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P49**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
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**P50**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P51**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2009

1.55% for the year beginning April 1, 2010

1.70% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P52**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2009

1.40% for the year beginning November 1, 2010

1.80% for the year beginning November 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2



**Section 3.2 – Canadian Premium Bonds  
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**P53**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2009

1.40% for the year beginning December 1, 2010

1.80% for the year beginning December 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P54**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2010

1.40% for the year beginning January 1, 2011

1.80% for the year beginning January 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P55**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2010

1.40% for the year beginning February 1, 2011

1.80% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
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**P56**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2010

1.40% for the year beginning March 1, 2011

1.80% for the year beginning March 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P57**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2010

1.40% for the year beginning April 1, 2011

1.80% for the year beginning April 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P58**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning November 1, 2010

1.40% for the year beginning November 1, 2011

1.70% for the year beginning November 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
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**P59**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning December 1, 2010

1.40% for the year beginning December 1, 2011

1.70% for the year beginning December 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P60**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning January 1, 2011

1.40% for the year beginning January 1, 2012

1.70% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P61**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning February 1, 2011

1.40% for the year beginning February 1, 2012

1.70% for the year beginning February 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
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**P62**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.85% for the year beginning March 1, 2008

3.00% for the year beginning March 1, 2009

3.15% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P63**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.75% for the year beginning April 1, 2008

2.90% for the year beginning April 1, 2009

3.05% for the year beginning April 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P64**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning November 1, 2008

2.50% for the year beginning November 1, 2009

2.65% for the year beginning November 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**P65**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning December 1, 2008

2.50% for the year beginning December 1, 2009

2.65% for the year beginning December 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P66**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.35% for the year beginning January 1, 2009

2.50% for the year beginning January 1, 2010

2.65% for the year beginning January 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P67**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning February 1, 2009

1.90% for the year beginning February 1, 2010

2.05% for the year beginning February 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P68**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.75% for the year beginning March 1, 2009

1.90% for the year beginning March 1, 2010

2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P69**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2009

1.55% for the year beginning April 1, 2010

1.70% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P70**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2009

1.40% for the year beginning November 1, 2010

1.80% for the year beginning November 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P71**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2009

1.40% for the year beginning December 1, 2010

1.80% for the year beginning December 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P72**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2010

1.40% for the year beginning January 1, 2011

1.80% for the year beginning January 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P73**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2010

1.40% for the year beginning February 1, 2011

1.80% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P74**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2010

1.40% for the year beginning March 1, 2011

1.80% for the year beginning March 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P75**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2010

1.40% for the year beginning April 1, 2011

1.80% for the year beginning April 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P76**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning November 1, 2010

1.40% for the year beginning November 1, 2011

1.70% for the year beginning November 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**P77**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.10% for the year beginning December 1, 2010

1.40% for the year beginning December 1, 2011

1.70% for the year beginning December 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

### **Part 3 - Non-Marketable Securities**

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#### **Section 3.3 - Canada Pension Plan Investment Fund**

##### **General Characteristics and Outstanding Amount**

##### **Date of Maturity:**

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

##### **Exchange Provisions:**

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

##### **Call Provisions: Non-callable**

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

Outstanding as at December 31, 2009	\$453,774,000
Matured in 2010	\$426,893,000
Outstanding as at December 31, 2010	\$26,881,000